



Announcement Summary

Entity name

OPTHEA LIMITED

Date of this announcement

Monday December 16, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OPTAB	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	13,000,000	15/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPTHEA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

32006340567

1.3 ASX issuer code

OPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/12/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

OPTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

15/11/2024

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Jeremy Levin	Jeremy Levin	2,000,000
Lawrence Gozlan	Lawrence Gozlan	2,000,000
Anshul Thakral	Anshul Thakral	2,000,000
Sujal Shah	Sujal Shah	2,000,000
Quinton Oswald	Quinton Oswald	2,000,000
Susan Orr	Susan Orr	2,000,000
Julia Haller	Julia Haller	1,000,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://ir.opthea.com/static-files/cd892f13-6d5e-46dd-9b77-67da9c5865c2>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

13,000,000





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPT : ORDINARY FULLY PAID	1,231,094,617
OPTOA : OPTION EXPIRING 31-AUG-2025	97,822,109
OPTOB : OPTION EXPIRING 30-JUN-2026	189,428,654

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPTAD : PERFORMANCE RIGHTS	2,900,000
OPTAL : OPTION EXPIRING 19-FEB-2034 EX USD 3.03	250,000
OPTAA : OPTION EXPIRING 31-MAR-2034 EX USD 4.14	27,000
OPTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	46,125,000
OPTAC : ADS EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,306,750



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/11/2024