



Announcement Summary

Entity name

OPTHEA LIMITED

Announcement Type

New announcement

Date of this announcement

Friday September 01, 2023

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
OPT	ORDINARY FULLY PAID	160,213,060	04/09/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPTHEA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

32006340567

1.3 ASX issuer code

OPT

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/9/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
28-Aug-2023 09:45	Update - Update - Proposed issue of securities - OPT	An accelerated offer (institutional) A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

35,434,397 Ordinary shares expected to be settled around September. 20, 2023 and Options for placement 21,739,130 and options on entitlement 76,084,598



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

OPT : ORDINARY FULLY PAID

Issue date

4/9/2023

Issue details

Number of +securities to be quoted

43,478,260

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.46000000

Any other information the entity wishes to provide about the +securities to be quoted

Institutional Securities

ASX +security code and description

OPT : ORDINARY FULLY PAID

Issue date

4/9/2023



Issue details

Number of +securities to be quoted

116,734,800

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.46000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
OPT : ORDINARY FULLY PAID	627,372,494
OPTOA : OPTION EXPIRING 31-AUG-2025 DEFERRED	76,084,598

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPTAD : PERFORMANCE RIGHTS	2,900,000
OPTAK : ORDINARY FULLY PAID DEFERRED	152,169,197
OPTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	23,275,000
OPTAC : ADS EXPIRING VARIOUS DATES EX VARIOUS PRICES	925,000