



Market Announcement

12 October 2020

Opthea Limited (ASX: OPT) – Trading Halt

Description

The securities of Opthea Limited ('OPT') will be placed in trading halt at the request of OPT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 13 October 2020 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Compliance Adviser, Listings Compliance (Melbourne)



12 October 2020

Melissa Kostopoulos
Compliance Adviser, Listings Compliance (Melbourne)
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Melbourne VIC 3000

By email: melissa.kostopoulos@asx.com.au
tradinghaltsmelbourne@asx.com.au

Dear Melissa

Opthea Limited (ASX: OPT)

Request for Trading Halt

Pursuant to Listing Rule 17.1, Opthea Limited (ACN 006 340 567) (**Opthea**) requests an immediate trading halt in its quoted securities (ASX Code: OPT), pending the release of an announcement in relation to the launch of a proposed US initial public offering of new American Depositary Shares (ADSs) representing ordinary shares and concurrent listing of the ADSs on Nasdaq (**US Listing**).

Opthea requests that the trading halt remain in place until the earlier of release of an announcement to the market in relation to the US Listing shortly after the completion of Opthea's 2020 AGM to be held today or the commencement of normal trading on Tuesday, 13 October 2020.

Opthea is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in black ink, appearing to read "Mike Tonroe", followed by a horizontal line.

Mike Tonroe
Company Secretary