

# Form 604

Corporations Law  
Section 671B

## Notice of change of interests of substantial holder

To: Company Name/Scheme **OPTHEA LTD**

ACN/ARSN **006 340 567**

### 1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate (See Appendix C)**

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on **18 June 2020**

The previous notice was given to the company on **5 May 2020**

### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	17,205,374	6.39%	19,952,692	7.41%

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 8,873,672	8,873,672
Merrill Lynch International (Australia) Ltd	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International (Australia) Ltd	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 8,094,402	8,094,402
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage or Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 2,953,456	2,953,456
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch International	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 31,162	31,162

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch International (Australia) Ltd	Level 38, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom

**SIGNATURE**

Print Name: Kelvin Kwok

Capacity: Authorised signatory

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Sign Here:



Date: 22 June 2020

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## Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
5/4/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(117)	(117)	Refer to App. B
5/4/2020	Merrill Lynch (Australia) Futures Limited	SELL	(36,773)	Ordinary	(15,295)	(15,295)	N/A
5/4/2020	Merrill Lynch (Australia) Futures Limited	BUY	17,786	Ordinary	7,424	7,424	N/A
5/4/2020	Merrill Lynch (Australia) Futures Limited	SELL	(5,150)	Ordinary	(2,115)	(2,115)	N/A
5/4/2020	Merrill Lynch (Australia) Futures Limited	BUY	59,023	Ordinary	24,593	24,593	N/A
5/5/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	66,405	66,405	Refer to App. B
5/5/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,411)	(7,411)	Refer to App. B
5/5/2020	Merrill Lynch (Australia) Futures Limited	SELL	(32,461)	Ordinary	(12,656)	(12,656)	N/A
5/5/2020	Merrill Lynch (Australia) Futures Limited	SELL	(16,276)	Ordinary	(6,297)	(6,297)	N/A
5/6/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(37,388)	(37,388)	Refer to App. B
5/6/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(6,239)	(6,239)	Refer to App. B
5/6/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(7,227)	(7,227)	Refer to App. B
5/6/2020	Merrill Lynch (Australia) Futures Limited	SELL	(35,934)	Ordinary	(13,917)	(13,917)	N/A
5/6/2020	Merrill Lynch (Australia) Futures Limited	SELL	(2,042)	Ordinary	(800)	(800)	N/A
5/6/2020	Merrill Lynch (Australia) Futures Limited	BUY	4,104	Ordinary	1,597	1,597	N/A
5/7/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	65,449	65,449	Refer to App. B
5/7/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(4,451)	(4,451)	Refer to App. B
5/7/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(60,997)	(60,997)	Refer to App. B
5/7/2020	Merrill Lynch (Australia) Futures Limited	BUY	19,878	Ordinary	7,577	7,577	N/A
5/7/2020	Merrill Lynch (Australia) Futures Limited	SELL	(1,077)	Ordinary	(400)	(400)	N/A
5/7/2020	Merrill Lynch (Australia) Futures Limited	SELL	(23,043)	Ordinary	(8,495)	(8,495)	N/A
5/8/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(5,408)	(5,408)	Refer to App. B
5/8/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(3,574)	(3,574)	Refer to App. B
5/8/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1)	(1)	Refer to App. B
5/8/2020	Merrill Lynch (Australia) Futures Limited	BUY	22,657	Ordinary	7,834	7,834	N/A
5/8/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,815	Ordinary	626	626	N/A
5/8/2020	Merrill Lynch (Australia) Futures Limited	SELL	(2,963)	Ordinary	(1,026)	(1,026)	N/A
5/8/2020	Merrill Lynch (Australia) Futures Limited	SELL	(13,710)	Ordinary	(4,735)	(4,735)	N/A
5/11/2020	Merrill Lynch (Australia) Futures Limited	SELL	(18,939)	Ordinary	(6,211)	(6,211)	N/A
5/11/2020	Merrill Lynch (Australia) Futures Limited	BUY	5,880	Ordinary	1,973	1,973	N/A
5/11/2020	Merrill Lynch (Australia) Futures Limited	BUY	49,549	Ordinary	16,653	16,653	N/A
5/11/2020	Merrill Lynch (Australia) Futures Limited	SELL	(5,948)	Ordinary	(1,973)	(1,973)	N/A
5/12/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(395)	(395)	Refer to App. B
5/12/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,529)	(6,529)	Refer to App. B

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
5/12/2020	Merrill Lynch (Australia) Futures Limited	BUY	31,631	Ordinary	10,938	10,938	N/A
5/12/2020	Merrill Lynch (Australia) Futures Limited	SELL	(74,375)	Ordinary	(25,694)	(25,694)	N/A
5/13/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,318)	(6,318)	Refer to App. B
5/13/2020	Merrill Lynch (Australia) Futures Limited	SELL	(77,362)	Ordinary	(27,531)	(27,531)	N/A
5/13/2020	Merrill Lynch (Australia) Futures Limited	BUY	50,887	Ordinary	18,067	18,067	N/A
5/14/2020	Merrill Lynch (Australia) Futures Limited	SELL	(22,297)	Ordinary	(7,917)	(7,917)	N/A
5/14/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,974	Ordinary	705	705	N/A
5/15/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(5,573)	(5,573)	Refer to App. B
5/15/2020	Merrill Lynch (Australia) Futures Limited	SELL	(37,624)	Ordinary	(13,791)	(13,791)	N/A
5/15/2020	Merrill Lynch (Australia) Futures Limited	BUY	33,371	Ordinary	12,384	12,384	N/A
5/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(4,884)	(4,884)	Refer to App. B
5/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	14,364	Ordinary	5,130	5,130	N/A
5/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	34,709	Ordinary	12,380	12,380	N/A
5/19/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(31,144)	(31,144)	Refer to App. B
5/19/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(547)	(547)	Refer to App. B
5/19/2020	Merrill Lynch (Australia) Futures Limited	BUY	30,250	Ordinary	10,462	10,462	N/A
5/19/2020	Merrill Lynch (Australia) Futures Limited	SELL	(7,944)	Ordinary	(2,798)	(2,798)	N/A
5/19/2020	Merrill Lynch (Australia) Futures Limited	SELL	(12,763)	Ordinary	(4,477)	(4,477)	N/A
5/19/2020	Merrill Lynch (Australia) Futures Limited	BUY	38,100	Ordinary	13,298	13,298	N/A
5/20/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	75,861	75,861	Refer to App. B
5/20/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(25,638)	(25,638)	Refer to App. B
5/20/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(6,500)	(6,500)	Refer to App. B
5/20/2020	Merrill Lynch (Australia) Futures Limited	SELL	(7,040)	Ordinary	(2,380)	(2,380)	N/A
5/20/2020	Merrill Lynch (Australia) Futures Limited	BUY	28,083	Ordinary	9,577	9,577	N/A
5/20/2020	Merrill Lynch (Australia) Futures Limited	BUY	13,801	Ordinary	4,761	4,761	N/A
5/20/2020	Merrill Lynch (Australia) Futures Limited	SELL	(31,939)	Ordinary	(10,861)	(10,861)	N/A
5/20/2020	Merrill Lynch (Australia) Futures Limited	SELL	(5,900,000)	Ordinary	(2,000,000)	(2,000,000)	N/A
5/21/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(4,698)	(4,698)	Refer to App. B
5/21/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(39,025)	(39,025)	Refer to App. B
5/21/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(36,836)	(36,836)	Refer to App. B
5/21/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(6,887)	(6,887)	Refer to App. B
5/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(12,508)	Ordinary	(4,331)	(4,331)	N/A
5/21/2020	Merrill Lynch (Australia) Futures Limited	BUY	51,577	Ordinary	17,742	17,742	N/A
5/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(13,019)	Ordinary	(4,583)	(4,583)	N/A
5/22/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	2,587,446	2,587,446	Refer to App. B

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5/22/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(76,568)	(76,568)	Refer to App. B
5/22/2020	Merrill Lynch (Australia) Futures Limited	SELL	(88,877)	Ordinary	(32,095)	(32,095)	N/A
5/22/2020	Merrill Lynch (Australia) Futures Limited	BUY	28,822	Ordinary	10,250	10,250	N/A
5/22/2020	Merrill Lynch (Australia) Futures Limited	SELL	(12,485)	Ordinary	(4,451)	(4,451)	N/A
5/25/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(13,117)	(13,117)	Refer to App. B
5/25/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(118,271)	(118,271)	Refer to App. B
5/25/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(300,457)	(300,457)	Refer to App. B
5/25/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(618,238)	(618,238)	Refer to App. B
5/25/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(946,042)	(946,042)	Refer to App. B
5/25/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(107,258)	(107,258)	Refer to App. B
5/25/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,623)	(1,623)	Refer to App. B
5/25/2020	Merrill Lynch (Australia) Futures Limited	SELL	(184,668)	Ordinary	(62,641)	(62,641)	N/A
5/25/2020	Merrill Lynch (Australia) Futures Limited	SELL	(2,152)	Ordinary	(737)	(737)	N/A
5/25/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,079	Ordinary	363	363	N/A
5/25/2020	Merrill Lynch (Australia) Futures Limited	BUY	72,442	Ordinary	24,497	24,497	N/A
5/25/2020	Merrill Lynch (Australia) Futures Limited	SELL	(3,116,506)	Ordinary	(1,056,010)	(1,056,010)	N/A
5/26/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	2,500,000	2,500,000	Refer to App. B
5/26/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(396,617)	(396,617)	Refer to App. B
5/26/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,623)	(1,623)	Refer to App. B
5/26/2020	Merrill Lynch (Australia) Futures Limited	SELL	(1,132)	Ordinary	(374)	(374)	N/A
5/26/2020	Merrill Lynch (Australia) Futures Limited	BUY	6,578	Ordinary	2,215	2,215	N/A
5/26/2020	Merrill Lynch (Australia) Futures Limited	SELL	(6,405)	Ordinary	(2,122)	(2,122)	N/A
5/26/2020	Merrill Lynch (Australia) Futures Limited	SELL	(179,172)	Ordinary	(60,000)	(60,000)	N/A
5/26/2020	Merrill Lynch (Australia) Futures Limited	SELL	179,172	Ordinary	60,000	60,000	N/A
5/27/2020	Merrill Lynch (Australia) Futures Limited	BUY	33,507	Ordinary	11,675	11,675	N/A
5/27/2020	Merrill Lynch (Australia) Futures Limited	SELL	(365,889)	Ordinary	(124,597)	(124,597)	N/A
5/28/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	351,289	351,289	Refer to App. B
5/28/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(578)	(578)	Refer to App. B
5/28/2020	Merrill Lynch (Australia) Futures Limited	SELL	(13,339)	Ordinary	(4,604)	(4,604)	N/A
5/28/2020	Merrill Lynch (Australia) Futures Limited	BUY	12,059	Ordinary	4,129	4,129	N/A
5/28/2020	Merrill Lynch (Australia) Futures Limited	SELL	(17,105)	Ordinary	(5,837)	(5,837)	N/A
5/28/2020	Merrill Lynch (Australia) Futures Limited	SELL	(130,105)	Ordinary	(44,535)	(44,535)	N/A
5/28/2020	Merrill Lynch (Australia) Futures Limited	BUY	4,656,000	Ordinary	1,600,000	1,600,000	N/A
5/29/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(5,883)	(5,883)	Refer to App. B
5/29/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	115,883	115,883	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
5/29/2020	Merrill Lynch (Australia) Futures Limited	BUY	37,854	Ordinary	12,737	12,737	N/A
5/29/2020	Merrill Lynch (Australia) Futures Limited	SELL	(9,774)	Ordinary	(3,302)	(3,302)	N/A
5/29/2020	Merrill Lynch (Australia) Futures Limited	BUY	46,486	Ordinary	15,260	15,260	N/A
5/29/2020	Merrill Lynch (Australia) Futures Limited	SELL	(113,785)	Ordinary	(37,670)	(37,670)	N/A
6/1/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	428,941	428,941	Refer to App. B
6/1/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(241,289)	(241,289)	Refer to App. B
6/1/2020	Merrill Lynch (Australia) Futures Limited	BUY	5,678	Ordinary	1,899	1,899	N/A
6/1/2020	Merrill Lynch (Australia) Futures Limited	BUY	3,420	Ordinary	1,140	1,140	N/A
6/1/2020	Merrill Lynch (Australia) Futures Limited	SELL	(68,586)	Ordinary	(20,990)	(20,990)	N/A
6/1/2020	Merrill Lynch (Australia) Futures Limited	SELL	(28,112)	Ordinary	(8,776)	(8,776)	N/A
6/2/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(3,306)	(3,306)	Refer to App. B
6/2/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(100,811)	(100,811)	Refer to App. B
6/2/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(80,144)	(80,144)	Refer to App. B
6/2/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(519,464)	(519,464)	Refer to App. B
6/2/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	635,347	635,347	Refer to App. B
6/2/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(115,883)	(115,883)	Refer to App. B
6/2/2020	Merrill Lynch (Australia) Futures Limited	BUY	4,627	Ordinary	1,402	1,402	N/A
6/2/2020	Merrill Lynch (Australia) Futures Limited	SELL	(100,215)	Ordinary	(30,196)	(30,196)	N/A
6/2/2020	Merrill Lynch (Australia) Futures Limited	SELL	(12,676)	Ordinary	(3,818)	(3,818)	N/A
6/2/2020	Merrill Lynch (Australia) Futures Limited	BUY	38,059	Ordinary	11,429	11,429	N/A
6/3/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(348,797)	(348,797)	Refer to App. B
6/3/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(824,869)	(824,869)	Refer to App. B
6/3/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(1,066,485)	(1,066,485)	Refer to App. B
6/3/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(8,070)	(8,070)	Refer to App. B
6/3/2020	Merrill Lynch (Australia) Futures Limited	BUY	52,552	Ordinary	15,358	15,358	N/A
6/3/2020	Merrill Lynch (Australia) Futures Limited	SELL	(25,847)	Ordinary	(7,624)	(7,624)	N/A
6/3/2020	Merrill Lynch (Australia) Futures Limited	SELL	(46,114)	Ordinary	(13,579)	(13,579)	N/A
6/3/2020	Merrill Lynch (Australia) Futures Limited	SELL	(74,560)	Ordinary	(21,794)	(21,794)	N/A
6/4/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,327,904	1,327,904	Refer to App. B
6/4/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(111,677)	(111,677)	Refer to App. B
6/4/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(8,321)	(8,321)	Refer to App. B
6/4/2020	Merrill Lynch (Australia) Futures Limited	SELL	(28,191)	Ordinary	(8,509)	(8,509)	N/A
6/4/2020	Merrill Lynch (Australia) Futures Limited	BUY	100,773	Ordinary	30,693	30,693	N/A
6/4/2020	Merrill Lynch (Australia) Futures Limited	SELL	(12,854)	Ordinary	(3,904)	(3,904)	N/A
6/4/2020	Merrill Lynch (Australia) Futures Limited	BUY	854	Ordinary	249	249	N/A

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
6/4/2020	Merrill Lynch (Australia) Futures Limited	SELL	(108,722)	Ordinary	(31,977)	(31,977)	N/A
6/5/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	250,000	250,000	Refer to App. B
6/5/2020	Merrill Lynch (Australia) Futures Limited	SELL	(7,819)	Ordinary	(2,327)	(2,327)	N/A
6/5/2020	Merrill Lynch (Australia) Futures Limited	BUY	18,711	Ordinary	5,879	5,879	N/A
6/5/2020	Merrill Lynch (Australia) Futures Limited	SELL	(13,122)	Ordinary	(3,950)	(3,950)	N/A
6/5/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,384,222	Ordinary	709,590	709,590	N/A
6/10/2020	Merrill Lynch (Australia) Futures Limited	BUY	146,406	Ordinary	46,797	46,797	N/A
6/10/2020	Merrill Lynch (Australia) Futures Limited	SELL	(83,571)	Ordinary	(26,561)	(26,561)	N/A
6/10/2020	Merrill Lynch (Australia) Futures Limited	BUY	42,320	Ordinary	13,600	13,600	N/A
6/10/2020	Merrill Lynch (Australia) Futures Limited	SELL	(28)	Ordinary	(9)	(9)	N/A
6/11/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(80,540)	(80,540)	Refer to App. B
6/11/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(18,438)	(18,438)	Refer to App. B
6/11/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	65,823	65,823	Refer to App. B
6/11/2020	Merrill Lynch (Australia) Futures Limited	BUY	42,114	Ordinary	16,000	16,000	N/A
6/11/2020	Merrill Lynch (Australia) Futures Limited	BUY	117,310	Ordinary	39,766	39,766	N/A
6/11/2020	Merrill Lynch (Australia) Futures Limited	SELL	(104,373)	Ordinary	(38,546)	(38,546)	N/A
6/11/2020	Merrill Lynch (Australia) Futures Limited	BUY	56,143	Ordinary	19,943	19,943	N/A
6/11/2020	Merrill Lynch (Australia) Futures Limited	SELL	(552,277)	Ordinary	(203,862)	(203,862)	N/A
6/12/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(231,562)	(231,562)	Refer to App. B
6/12/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(723,790)	(723,790)	Refer to App. B
6/12/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(604,114)	(604,114)	Refer to App. B
6/12/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(175,909)	(175,909)	Refer to App. B
6/12/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	74,064	74,064	Refer to App. B
6/12/2020	Merrill Lynch (Australia) Futures Limited	BUY	42,663	Ordinary	17,751	17,751	N/A
6/12/2020	Merrill Lynch (Australia) Futures Limited	SELL	(233,918)	Ordinary	(98,057)	(98,057)	N/A
6/12/2020	Merrill Lynch (Australia) Futures Limited	BUY	28,118	Ordinary	11,720	11,720	N/A
6/12/2020	Merrill Lynch (Australia) Futures Limited	SELL	(3,023)	Ordinary	(1,219)	(1,219)	N/A
6/12/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,400,000	Ordinary	1,000,000	1,000,000	N/A
6/15/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	955,352	955,352	Refer to App. B
6/15/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(524,307)	(524,307)	Refer to App. B
6/15/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(618,956)	(618,956)	Refer to App. B
6/15/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(65,823)	(65,823)	Refer to App. B
6/15/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	684,779	684,779	Refer to App. B
6/15/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	847,735	847,735	Refer to App. B
6/15/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	624,000	624,000	Refer to App. B



<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
6/15/2020	Merrill Lynch (Australia) Futures Limited	BUY	40,229	Ordinary	17,303	17,303	N/A
6/15/2020	Merrill Lynch (Australia) Futures Limited	SELL	(109,201)	Ordinary	(44,935)	(44,935)	N/A
6/15/2020	Merrill Lynch (Australia) Futures Limited	BUY	14,201	Ordinary	5,849	5,849	N/A
6/15/2020	Merrill Lynch (Australia) Futures Limited	SELL	(28,585)	Ordinary	(11,715)	(11,715)	N/A
6/15/2020	Merrill Lynch International	BUY	551	Ordinary	225	225	N/A
6/15/2020	Merrill Lynch International	BUY	3,484	Ordinary	1,428	1,428	N/A
6/15/2020	Merrill Lynch International	BUY	328	Ordinary	134	134	N/A
6/15/2020	Merrill Lynch International	BUY	1,423	Ordinary	581	581	N/A
6/15/2020	Merrill Lynch International	BUY	1,203	Ordinary	493	493	N/A
6/15/2020	Merrill Lynch International	BUY	518	Ordinary	213	213	N/A
6/15/2020	Merrill Lynch International	BUY	460	Ordinary	190	190	N/A
6/15/2020	Merrill Lynch International	BUY	698	Ordinary	291	291	N/A
6/15/2020	Merrill Lynch International	BUY	783	Ordinary	321	321	N/A
6/15/2020	Merrill Lynch International	BUY	68	Ordinary	28	28	N/A
6/15/2020	Merrill Lynch International	BUY	488	Ordinary	201	201	N/A
6/15/2020	Merrill Lynch International	BUY	581	Ordinary	241	241	N/A
6/15/2020	Merrill Lynch International	BUY	851	Ordinary	359	359	N/A
6/15/2020	Merrill Lynch International	BUY	1,024	Ordinary	434	434	N/A
6/15/2020	Merrill Lynch International	BUY	601	Ordinary	259	259	N/A
6/15/2020	Merrill Lynch International	BUY	566	Ordinary	240	240	N/A
6/15/2020	Merrill Lynch International	BUY	1,449	Ordinary	614	614	N/A
6/15/2020	Merrill Lynch International	BUY	547	Ordinary	229	229	N/A
6/15/2020	Merrill Lynch International	BUY	614	Ordinary	257	257	N/A
6/15/2020	Merrill Lynch International	BUY	2,490	Ordinary	1,000	1,000	N/A
6/15/2020	Merrill Lynch International	BUY	615	Ordinary	247	247	N/A
6/15/2020	Merrill Lynch International	BUY	1,805	Ordinary	725	725	N/A
6/15/2020	Merrill Lynch International	BUY	350	Ordinary	140	140	N/A
6/15/2020	Merrill Lynch International	BUY	2,294	Ordinary	925	925	N/A
6/15/2020	Merrill Lynch International	BUY	1,404	Ordinary	585	585	N/A
6/15/2020	Merrill Lynch International	BUY	142	Ordinary	59	59	N/A
6/15/2020	Merrill Lynch International	BUY	2,654	Ordinary	1,106	1,106	N/A
6/15/2020	Merrill Lynch International	BUY	2,935	Ordinary	1,198	1,198	N/A
6/15/2020	Merrill Lynch International	BUY	264	Ordinary	108	108	N/A
6/15/2020	Merrill Lynch International	BUY	288	Ordinary	117	117	N/A
6/15/2020	Merrill Lynch International	BUY	581	Ordinary	236	236	N/A

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
6/15/2020	Merrill Lynch International	BUY	1,222	Ordinary	503	503	N/A
6/15/2020	Merrill Lynch International	BUY	1,162	Ordinary	482	482	N/A
6/15/2020	Merrill Lynch International	BUY	461	Ordinary	188	188	N/A
6/15/2020	Merrill Lynch International	BUY	360	Ordinary	147	147	N/A
6/15/2020	Merrill Lynch International	BUY	425	Ordinary	174	174	N/A
6/15/2020	Merrill Lynch International	BUY	2,227	Ordinary	909	909	N/A
6/15/2020	Merrill Lynch International	BUY	51	Ordinary	21	21	N/A
6/15/2020	Merrill Lynch International	BUY	406	Ordinary	166	166	N/A
6/15/2020	Merrill Lynch International	BUY	1,506	Ordinary	605	605	N/A
6/15/2020	Merrill Lynch International	BUY	1,867	Ordinary	753	753	N/A
6/15/2020	Merrill Lynch International	BUY	1,845	Ordinary	753	753	N/A
6/15/2020	Merrill Lynch International	BUY	697	Ordinary	285	285	N/A
6/15/2020	Merrill Lynch International	BUY	1,312	Ordinary	531	531	N/A
6/15/2020	Merrill Lynch International	BUY	1,835	Ordinary	740	740	N/A
6/15/2020	Merrill Lynch International	BUY	615	Ordinary	250	250	N/A
6/15/2020	Merrill Lynch International	BUY	1,262	Ordinary	513	513	N/A
6/15/2020	Merrill Lynch International	BUY	312	Ordinary	127	127	N/A
6/15/2020	Merrill Lynch International	BUY	20	Ordinary	8	8	N/A
6/15/2020	Merrill Lynch International	BUY	760	Ordinary	309	309	N/A
6/15/2020	Merrill Lynch International	BUY	674	Ordinary	274	274	N/A
6/15/2020	Merrill Lynch International	BUY	1,458	Ordinary	595	595	N/A
6/15/2020	Merrill Lynch International	BUY	425	Ordinary	173	173	N/A
6/15/2020	Merrill Lynch International	BUY	66	Ordinary	27	27	N/A
6/15/2020	Merrill Lynch International	BUY	1,646	Ordinary	680	680	N/A
6/15/2020	Merrill Lynch International	BUY	779	Ordinary	322	322	N/A
6/15/2020	Merrill Lynch International	BUY	953	Ordinary	392	392	N/A
6/15/2020	Merrill Lynch International	BUY	1,069	Ordinary	440	440	N/A
6/15/2020	Merrill Lynch International	BUY	1,053	Ordinary	435	435	N/A
6/15/2020	Merrill Lynch International	BUY	1,644	Ordinary	682	682	N/A
6/15/2020	Merrill Lynch International	BUY	3,944	Ordinary	1,623	1,623	N/A
6/15/2020	Merrill Lynch International	BUY	2,309	Ordinary	954	954	N/A
6/15/2020	Merrill Lynch International	BUY	1,162	Ordinary	480	480	N/A
6/15/2020	Merrill Lynch International	BUY	817	Ordinary	339	339	N/A
6/15/2020	Merrill Lynch International	BUY	318	Ordinary	132	132	N/A
6/15/2020	Merrill Lynch International	BUY	75	Ordinary	31	31	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
6/15/2020	Merrill Lynch International	BUY	87	Ordinary	36	36	N/A
6/15/2020	Merrill Lynch International	BUY	2,753	Ordinary	1,147	1,147	N/A
6/15/2020	Merrill Lynch International	BUY	421	Ordinary	176	176	N/A
6/15/2020	Merrill Lynch International	BUY	50	Ordinary	21	21	N/A
6/15/2020	Merrill Lynch International	BUY	402	Ordinary	168	168	N/A
6/15/2020	Merrill Lynch International	BUY	256	Ordinary	107	107	N/A
6/15/2020	Merrill Lynch International	BUY	3,072	Ordinary	1,280	1,280	N/A
6/16/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	79,046	79,046	Refer to App. B
6/16/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(74,064)	(74,064)	Refer to App. B
6/16/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(684,779)	(684,779)	Refer to App. B
6/16/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	758,843	758,843	Refer to App. B
6/16/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	201,193	201,193	Refer to App. B
6/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	5,964	Ordinary	2,327	2,327	N/A
6/16/2020	Merrill Lynch (Australia) Futures Limited	SELL	(111,807)	Ordinary	(43,722)	(43,722)	N/A
6/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,164	Ordinary	852	852	N/A
6/16/2020	Merrill Lynch (Australia) Futures Limited	SELL	(14,557)	Ordinary	(5,846)	(5,846)	N/A
6/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	9,174	Ordinary	3,588	3,588	N/A
6/17/2020	Merrill Lynch International (Australia) Ltd	Securities borrowed	N/A	Ordinary	1,587,854	1,587,854	Refer to App. B
6/17/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(79,046)	(79,046)	Refer to App. B
6/17/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(165,022)	(165,022)	Refer to App. B
6/17/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	227,512	227,512	Refer to App. B
6/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	7,015	Ordinary	2,545	2,545	N/A
6/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(105,732)	Ordinary	(38,053)	(38,053)	N/A
6/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(6,050)	Ordinary	(2,327)	(2,327)	N/A
6/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	31,741	Ordinary	11,319	11,319	N/A
6/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(181,058)	Ordinary	(65,010)	(65,010)	N/A
6/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	5,755	Ordinary	2,048	2,048	N/A
6/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(156,136)	(156,136)	Refer to App. B
6/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(634,194)	(634,194)	Refer to App. B
6/18/2020	Merrill Lynch International (Australia) Ltd	Securities returned	N/A	Ordinary	(341,541)	(341,541)	Refer to App. B
6/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(224,230)	(224,230)	Refer to App. B
6/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(201,193)	(201,193)	Refer to App. B
6/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(534,613)	(534,613)	Refer to App. B
6/18/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	735,806	735,806	Refer to App. B
6/18/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	418,403	418,403	Refer to App. B

<b>Date of change</b>	<b>Person whose relevant interest changed</b>	<b>Nature of change (4)</b>	<b>Consideration (5)</b>	<b>Class (6) of securities</b>	<b>Securities affected</b>	<b>Person's votes affected</b>	<b>Remark</b>
6/18/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	100,000	100,000	Refer to App. B
6/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(241,054)	Ordinary	(89,243)	(89,243)	N/A
6/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(37,008)	Ordinary	(13,246)	(13,246)	N/A
6/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(128,056)	Ordinary	(46,511)	(46,511)	N/A
6/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	6,319	Ordinary	2,326	2,326	N/A

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	Merrill Lynch International and JPMorgan Chase Bank National
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
<b>If yes, detail</b>	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
<b>If yes, detail</b>	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
<b>If yes, detail</b>	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
<b>If yes, detail any exceptions</b>	N/A

## Appendix B-2: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Integrated Core Strategies (Asia)
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-4: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-6: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-7: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch International (Australia) Ltd and Susquehanna Pacific Pty Ltd
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Ltd	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628