



Market Announcement

25 October 2023

Opthea Limited (ASX: OPT) – Trading Halt

Description

The securities of Opthea Limited ('OPT') will be placed in trading halt at the request of OPT, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 27 October 2023 or when the announcement is released to the market.

Issued by

Melissa Kostopoulos

Senior Adviser, Listings Compliance



25 October 2023

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Dear Melissa

Opthea Limited (ASX: OPT)

Request for Trading Halt

Pursuant to Listing Rule 17.1, Opthea Limited (ACN 006 340 567) (**Opthea**) requests an immediate trading halt in its quoted securities (ASX Code: OPT), to apply from the open of trading today, Wednesday, 25 October 2023.

In accordance with Listing Rule 17.1, Opthea provides the following information:

- the reason for the trading halt is in order for Opthea to finalise and make an announcement in relation to changes in the senior management structure of the company;
- Opthea requests that the trading halt remain in place until the earlier of a further announcement to the market by Opthea in relation to completion of the proposed management restructure or the commencement of trading on Friday, 27 October 2023; and
- Opthea is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

Karen Adams
Company Secretary