



26 September 2022

Market Announcements Office  
Australian Securities Exchange Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Ms,

**Results of 2022 Extraordinary General Meeting  
Opthea Limited (ASX: OPT)**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolution and the proxies received in respect of the resolution are set out in the attached proxy summary.

Yours faithfully

A handwritten signature in black ink, appearing to read "Karen Adams".

Karen Adams  
Company Secretary

**OPTHEA LIMITED**  
**EXTRAORDINARY GENERAL MEETING**  
**26th September 2022**  
**Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1 - Ratification of Tranche 1 Shares Placement	Ordinary	157,082,324 99.61%	106,595 0.07%	515,517 0.32%	14,212,393	157,597,841 99.93%	106,595 0.07%	14,212,393	Carried	
2 - Issue of Tranche 2 Shares Placement	Ordinary	168,620,077 99.49%	361,717 0.21%	515,517 0.30%	2,419,518	169,135,594 99.79%	361,717 0.21%	2,419,518	Carried	

\* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.