

Form 604

Corporations Act
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **OPTHEA LIMITED**

ACN/ARSN **006 340 567**

1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate
(See Appendix C)**

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on **12 February 2021**

The previous notice was given to the company on **21 January 2021**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	9,948,284	2.95%	10,980,409	3.25%
American Depository Shares (ADS)	8,485,792	2.51%	12,489,064	3.70%
TOTAL	18,434,076	5.46%	23,469,473	6.95%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 4,082,293	4,082,293
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch International	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 5,945	5,945
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 6,892,171	6,892,171
Merrill Lynch International		Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	1,561,133 ADS representing 12,489,064 Ordinary Shares	12,489,064

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty. Limited	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 16 February 2021



Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
01/20/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,135,541)	(1,135,541)	Refer to App. B
01/20/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,282,051	2,282,051	Refer to App. B
01/20/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(10,020)	(10,020)	Refer to App. B
01/20/2021	Merrill Lynch International	Securities returned	N/A	Ordinary	(15,288)	(15,288)	Refer to App. B
01/20/2021	Merrill Lynch (Australia) Futures Limited	BUY	16	Ordinary	8	8	N/A
01/20/2021	Merrill Lynch (Australia) Futures Limited	BUY	22,337	Ordinary	10,999	10,999	N/A
01/20/2021	Merrill Lynch (Australia) Futures Limited	BUY	31,214	Ordinary	15,261	15,261	N/A
01/20/2021	Merrill Lynch (Australia) Futures Limited	SELL	(5,168)	Ordinary	(2,532)	(2,532)	N/A
01/20/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,225)	Ordinary	(3,045)	(3,045)	N/A
01/20/2021	Merrill Lynch (Australia) Futures Limited	SELL	(22,658)	Ordinary	(10,999)	(10,999)	N/A
01/21/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(10,969)	(10,969)	Refer to App. B
01/21/2021	Merrill Lynch International	Securities returned	N/A	Ordinary	(57,857)	(57,857)	Refer to App. B
01/21/2021	Merrill Lynch (Australia) Futures Limited	SELL	(26,166)	Ordinary	(12,753)	(12,753)	N/A
01/21/2021	Merrill Lynch (Australia) Futures Limited	BUY	10,495	Ordinary	5,029	5,029	N/A
01/21/2021	Merrill Lynch (Australia) Futures Limited	BUY	11,090	Ordinary	5,559	5,559	N/A
01/21/2021	Merrill Lynch (Australia) Futures Limited	BUY	29,575	Ordinary	14,585	14,585	N/A
01/21/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6)	Ordinary	(3)	(3)	N/A
01/21/2021	Merrill Lynch (Australia) Futures Limited	BUY	19,402	Ordinary	9,429	9,429	N/A
01/21/2021	Merrill Lynch (Australia) Futures Limited	SELL	(29,097)	Ordinary	(14,585)	(14,585)	N/A
01/22/2021	Merrill Lynch International	Securities returned	N/A	ADS	(1,218)	(9,744)	Refer to App. B
01/22/2021	Merrill Lynch (Australia) Futures Limited	SELL	(4,473)	Ordinary	(2,231)	(2,231)	N/A
01/22/2021	Merrill Lynch (Australia) Futures Limited	SELL	(7,483)	Ordinary	(3,723)	(3,723)	N/A
01/22/2021	Merrill Lynch (Australia) Futures Limited	BUY	10,457	Ordinary	5,224	5,224	N/A
01/22/2021	Merrill Lynch (Australia) Futures Limited	BUY	11,819	Ordinary	5,939	5,939	N/A
01/22/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,406)	Ordinary	(1,203)	(1,203)	N/A
01/22/2021	Merrill Lynch (Australia) Futures Limited	SELL	(10,396)	Ordinary	(5,224)	(5,224)	N/A
01/25/2021	Merrill Lynch International	Securities returned	N/A	ADS	(71)	(568)	Refer to App. B
01/25/2021	Merrill Lynch (Australia) Futures Limited	BUY	23,164	Ordinary	11,789	11,789	N/A
01/25/2021	Merrill Lynch (Australia) Futures Limited	SELL	(16,685)	Ordinary	(8,396)	(8,396)	N/A
01/25/2021	Merrill Lynch (Australia) Futures Limited	SELL	(16,430)	Ordinary	(8,301)	(8,301)	N/A
01/25/2021	Merrill Lynch (Australia) Futures Limited	BUY	6,690	Ordinary	3,422	3,422	N/A
01/25/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,482	Ordinary	1,795	1,795	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
01/25/2021	Merrill Lynch (Australia) Futures Limited	SELL	(4,257)	Ordinary	(2,150)	(2,150)	N/A
01/25/2021	Merrill Lynch (Australia) Futures Limited	SELL	(23,578)	Ordinary	(11,789)	(11,789)	N/A
01/26/2021	Merrill Lynch International	Securities returned	N/A	ADS	(656)	(5,248)	Refer to App. B
01/27/2021	Merrill Lynch International	Securities returned	N/A	ADS	(465)	(3,720)	Refer to App. B
01/27/2021	Merrill Lynch International	BUY	2	Ordinary	1	1	N/A
01/27/2021	Merrill Lynch International	SELL	(2)	Ordinary	(1)	(1)	N/A
01/27/2021	Merrill Lynch (Australia) Futures Limited	BUY	21,956	Ordinary	10,894	10,894	N/A
01/27/2021	Merrill Lynch (Australia) Futures Limited	BUY	20,530	Ordinary	10,526	10,526	N/A
01/27/2021	Merrill Lynch (Australia) Futures Limited	BUY	618	Ordinary	317	317	N/A
01/27/2021	Merrill Lynch (Australia) Futures Limited	SELL	(16,041)	Ordinary	(8,114)	(8,114)	N/A
01/27/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,894)	Ordinary	(1,447)	(1,447)	N/A
01/27/2021	Merrill Lynch (Australia) Futures Limited	BUY	8,927	Ordinary	4,504	4,504	N/A
01/27/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,900)	Ordinary	(950)	(950)	N/A
01/27/2021	Merrill Lynch (Australia) Futures Limited	SELL	(8,783)	Ordinary	(4,504)	(4,504)	N/A
01/28/2021	Merrill Lynch (Australia) Futures Limited	SELL	(24,715)	Ordinary	(12,671)	(12,671)	N/A
01/28/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,969)	Ordinary	(3,565)	(3,565)	N/A
01/28/2021	Merrill Lynch (Australia) Futures Limited	BUY	7,160	Ordinary	3,685	3,685	N/A
01/28/2021	Merrill Lynch (Australia) Futures Limited	SELL	(42,524)	Ordinary	(22,058)	(22,058)	N/A
01/28/2021	Merrill Lynch (Australia) Futures Limited	BUY	2,939	Ordinary	1,515	1,515	N/A
01/28/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,633)	Ordinary	(3,393)	(3,393)	N/A
01/28/2021	Merrill Lynch (Australia) Futures Limited	BUY	6,578	Ordinary	3,393	3,393	N/A
01/29/2021	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,597)	(1,597)	Refer to App. B
01/29/2021	Merrill Lynch (Australia) Futures Limited	SELL	(11,208)	Ordinary	(5,803)	(5,803)	N/A
01/29/2021	Merrill Lynch (Australia) Futures Limited	BUY	23,800	Ordinary	12,396	12,396	N/A
01/29/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,515)	Ordinary	(779)	(779)	N/A
01/29/2021	Merrill Lynch (Australia) Futures Limited	SELL	(9,490)	Ordinary	(4,935)	(4,935)	N/A
01/29/2021	Merrill Lynch (Australia) Futures Limited	BUY	6,996	Ordinary	3,635	3,635	N/A
01/29/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,036	Ordinary	1,577	1,577	N/A
01/29/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,979)	Ordinary	(3,635)	(3,635)	N/A
02/01/2021	Merrill Lynch International	BUY	2	Ordinary	1	1	N/A
02/01/2021	Merrill Lynch International	SELL	(2)	Ordinary	(1)	(1)	N/A
02/01/2021	Merrill Lynch (Australia) Futures Limited	SELL	(5,702)	Ordinary	(2,970)	(2,970)	N/A
02/01/2021	Merrill Lynch (Australia) Futures Limited	SELL	(21,634)	Ordinary	(11,354)	(11,354)	N/A
02/01/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,254)	Ordinary	(660)	(660)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
02/01/2021	Merrill Lynch (Australia) Futures Limited	BUY	5,632	Ordinary	2,970	2,970	N/A
02/02/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	77,051	77,051	Refer to App. B
02/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	13,004	Ordinary	6,786	6,786	N/A
02/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(3,496)	Ordinary	(1,821)	(1,821)	N/A
02/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,620)	Ordinary	(1,365)	(1,365)	N/A
02/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	11,320	Ordinary	5,941	5,941	N/A
02/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	1,895	Ordinary	990	990	N/A
02/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(11,407)	Ordinary	(5,941)	(5,941)	N/A
02/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,875	Ordinary	2,034	2,034	N/A
02/03/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(5,078)	(5,078)	Refer to App. B
02/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	32,679	Ordinary	16,999	16,999	N/A
02/03/2021	Merrill Lynch (Australia) Futures Limited	SELL	(16,721)	Ordinary	(8,732)	(8,732)	N/A
02/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	21,736	Ordinary	11,359	11,359	N/A
02/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	8,249	Ordinary	4,319	4,319	N/A
02/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	15,757	Ordinary	8,226	8,226	N/A
02/03/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,007)	Ordinary	(3,127)	(3,127)	N/A
02/03/2021	Merrill Lynch (Australia) Futures Limited	SELL	(15,712)	Ordinary	(8,226)	(8,226)	N/A
02/04/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(71,973)	(71,973)	Refer to App. B
02/04/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(33,290)	(33,290)	Refer to App. B
02/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,997)	Ordinary	(1,091)	(1,091)	N/A
02/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(30,497)	Ordinary	(16,739)	(16,739)	N/A
02/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	4,218	Ordinary	2,305	2,305	N/A
02/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	25,288	Ordinary	13,826	13,826	N/A
02/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(7,794)	Ordinary	(4,294)	(4,294)	N/A
02/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	49,129	Ordinary	26,977	26,977	N/A
02/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	23,954	Ordinary	13,271	13,271	N/A
02/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(75,000)	Ordinary	(39,267)	(39,267)	N/A
02/05/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,006,965)	(1,006,965)	Refer to App. B
02/05/2021	Merrill Lynch (Australia) Futures Limited	SELL	(17,036)	Ordinary	(9,336)	(9,336)	N/A
02/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	51,759	Ordinary	28,340	28,340	N/A
02/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	375	Ordinary	203	203	N/A
02/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	39,847	Ordinary	22,077	22,077	N/A
02/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	1,845,000	Ordinary	1,000,000	1,000,000	N/A
02/05/2021	Merrill Lynch (Australia) Futures Limited	SELL	(41,953)	Ordinary	(22,739)	(22,739)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
02/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	32,274	Ordinary	17,609	17,609	N/A
02/08/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	12,812	102,496	Refer to App. B
02/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(4,634)	Ordinary	(2,513)	(2,513)	N/A
02/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,668)	Ordinary	(3,614)	(3,614)	N/A
02/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(32,489)	Ordinary	(17,609)	(17,609)	N/A
02/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	12,242	Ordinary	6,631	6,631	N/A
02/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	(19,266,051)	Ordinary	(17,609)	(17,609)	N/A
02/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	6,493	Ordinary	3,535	3,535	N/A
02/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	19,266,051	Ordinary	17,609	17,609	N/A
02/09/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(6,530)	(6,530)	Refer to App. B
02/09/2021	Merrill Lynch International	Securities returned	N/A	ADS	(574,375)	(4,595,000)	Refer to App. B
02/09/2021	Merrill Lynch International	Securities returned	N/A	ADS	(12,812)	(102,496)	Refer to App. B
02/09/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	587,187	4,697,496	Refer to App. B
02/09/2021	Merrill Lynch (Australia) Futures Limited	SELL	(5,546)	Ordinary	(2,975)	(2,975)	N/A
02/09/2021	Merrill Lynch (Australia) Futures Limited	BUY	33,560	Ordinary	18,021	18,021	N/A
02/09/2021	Merrill Lynch (Australia) Futures Limited	SELL	(63,781)	Ordinary	(34,199)	(34,199)	N/A
02/09/2021	Merrill Lynch (Australia) Futures Limited	SELL	(313)	Ordinary	(168)	(168)	N/A
02/09/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,170	Ordinary	1,718	1,718	N/A
02/09/2021	Merrill Lynch (Australia) Futures Limited	BUY	53,063	Ordinary	28,326	28,326	N/A
02/09/2021	Merrill Lynch (Australia) Futures Limited	BUY	32,319	Ordinary	17,341	17,341	N/A
02/10/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	49,080	392,640	Refer to App. B
02/10/2021	Merrill Lynch (Australia) Futures Limited	BUY	23,934	Ordinary	13,170	13,170	N/A
02/10/2021	Merrill Lynch (Australia) Futures Limited	BUY	47,074	Ordinary	25,990	25,990	N/A
02/10/2021	Merrill Lynch (Australia) Futures Limited	SELL	(9,505)	Ordinary	(5,180)	(5,180)	N/A
02/10/2021	Merrill Lynch (Australia) Futures Limited	BUY	2,060	Ordinary	1,138	1,138	N/A
02/10/2021	Merrill Lynch (Australia) Futures Limited	BUY	31,711	Ordinary	17,444	17,444	N/A
02/10/2021	Merrill Lynch (Australia) Futures Limited	SELL	(4,108)	Ordinary	(2,248)	(2,248)	N/A
02/10/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,494)	Ordinary	(812)	(812)	N/A
02/10/2021	Merrill Lynch (Australia) Futures Limited	SELL	(33,965)	Ordinary	(18,765)	(18,765)	N/A
02/11/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(275)	(275)	Refer to App. B
02/11/2021	Merrill Lynch International	Securities returned	N/A	ADS	(49,080)	(392,640)	Refer to App. B
02/11/2021	Merrill Lynch International	Securities returned	N/A	ADS	(587,187)	(4,697,496)	Refer to App. B
02/11/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	636,267	5,090,136	Refer to App. B
02/11/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	98,472	787,776	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
02/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(31,063)	Ordinary	(17,257)	(17,257)	N/A
02/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(24,670)	Ordinary	(13,449)	(13,449)	N/A
02/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	5,473	Ordinary	3,004	3,004	N/A
02/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	39,088	Ordinary	21,300	21,300	N/A
02/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	10,423	Ordinary	5,699	5,699	N/A
02/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	8,922	Ordinary	4,876	4,876	N/A
02/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(12,603)	Ordinary	(6,906)	(6,906)	N/A
02/12/2021	Merrill Lynch International	Securities returned	N/A	ADS	(636,267)	(5,090,136)	Refer to App. B
02/12/2021	Merrill Lynch International	Securities returned	N/A	ADS	(98,472)	(787,776)	Refer to App. B
02/12/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	734,739	5,877,912	Refer to App. B
02/12/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	342,455	2,739,640	Refer to App. B
02/12/2021	Merrill Lynch (Australia) Futures Limited	SELL	(3,157)	Ordinary	(1,744)	(1,744)	N/A
02/12/2021	Merrill Lynch (Australia) Futures Limited	SELL	(60,375)	Ordinary	(33,469)	(33,469)	N/A
02/12/2021	Merrill Lynch (Australia) Futures Limited	BUY	16,011	Ordinary	8,865	8,865	N/A
02/12/2021	Merrill Lynch (Australia) Futures Limited	SELL	(17,660)	Ordinary	(9,730)	(9,730)	N/A
02/12/2021	Merrill Lynch (Australia) Futures Limited	SELL	(13,236)	Ordinary	(7,277)	(7,277)	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Virtu Financial Asia Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and BOERBOEL TRADING L.P. (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and PARHELION LTD (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Absolute Return Master Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-10: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-11: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and ZAMBEZI ABSOLUTE RETURN FUND (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Ltd	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628