

# Form 605

Corporations Act  
Section 671B

## Notice of ceasing to be a substantial holder

To: Company Name/Scheme OPTHEA LTD  
ACN/ARSN 006 340 567

### 1. Details of substantial holder (1)

Name Bank of America Corporation and its related bodies corporate (See Appendix C)

ACN/ARSN (if applicable): \_\_\_\_\_

The holder ceased to be a substantial shareholder on **13 January 2021**

The previous notice was given to the company on **17 December 2020**

The previous notice was dated **15 December 2020**

### 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A					

### 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

### 4. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom

**SIGNATURE**

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 15 January 2021

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## Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
12/16/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	114,466	114,466	Refer to App. B
12/16/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(52,361)	(52,361)	Refer to App. B
12/16/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(507,082)	(507,082)	Refer to App. B
12/16/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	631,445	631,445	Refer to App. B
12/16/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(49,824)	(49,824)	Refer to App. B
12/16/2020	Merrill Lynch International	Securities returned	N/A	ADS	(387,926)	(3,103,408)	Refer to App. B
12/16/2020	Merrill Lynch International	Securities returned	N/A	ADS	(127,316)	(1,018,528)	Refer to App. B
12/16/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	515,242	4,121,936	Refer to App. B
12/16/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	11,637	93,096	Refer to App. B
12/16/2020	Merrill Lynch (Australia) Futures Limited	SELL	(36,950)	Ordinary	(18,232)	(18,232)	N/A
12/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	25,557	Ordinary	12,469	12,469	N/A
12/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	12,482	Ordinary	6,072	6,072	N/A
12/16/2020	Merrill Lynch (Australia) Futures Limited	BUY	875	Ordinary	423	423	N/A
12/16/2020	Merrill Lynch (Australia) Futures Limited	SELL	(25,312)	Ordinary	(12,469)	(12,469)	N/A
12/17/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	164,333	164,333	Refer to App. B
12/17/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	203,470	203,470	Refer to App. B
12/17/2020	Merrill Lynch International	Securities returned	N/A	ADS	(515,242)	(4,121,936)	Refer to App. B
12/17/2020	Merrill Lynch International	Securities returned	N/A	ADS	(11,637)	(93,096)	Refer to App. B
12/17/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	526,879	4,215,032	Refer to App. B
12/17/2020	Merrill Lynch International	BUY	2	Ordinary	1	1	N/A
12/17/2020	Merrill Lynch International	SELL	(2)	Ordinary	(1)	(1)	N/A
12/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,575	Ordinary	772	772	N/A
12/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(21,809)	Ordinary	(10,680)	(10,680)	N/A
12/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	15,671	Ordinary	7,687	7,687	N/A
12/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	29,112	Ordinary	14,323	14,323	N/A
12/17/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,089	Ordinary	1,023	1,023	N/A
12/17/2020	Merrill Lynch (Australia) Futures Limited	SELL	(15,681)	Ordinary	(7,687)	(7,687)	N/A
12/18/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	249,245	249,245	Refer to App. B
12/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(492,242)	(492,242)	Refer to App. B
12/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(631,445)	(631,445)	Refer to App. B
12/18/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	1,123,687	1,123,687	Refer to App. B
12/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(203,470)	(203,470)	Refer to App. B
12/18/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(1,123,687)	(1,123,687)	Refer to App. B
12/18/2020	Merrill Lynch International	Securities returned	N/A	ADS	(2,065)	(16,520)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
12/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	21,831	Ordinary	10,861	10,861	N/A
12/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(13,494)	Ordinary	(6,674)	(6,674)	N/A
12/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	63,253	Ordinary	31,388	31,388	N/A
12/18/2020	Merrill Lynch (Australia) Futures Limited	BUY	110,122	Ordinary	55,037	55,037	N/A
12/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(15,609)	Ordinary	(7,689)	(7,689)	N/A
12/18/2020	Merrill Lynch (Australia) Futures Limited	SELL	(62,776)	Ordinary	(31,388)	(31,388)	N/A
12/21/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	80,065	80,065	Refer to App. B
12/21/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	51,315	410,520	Refer to App. B
12/21/2020	Merrill Lynch International	BUY	3,150	Ordinary	1,587	1,587	N/A
12/21/2020	Merrill Lynch International	SELL	(3,150)	Ordinary	(1,587)	(1,587)	N/A
12/21/2020	Merrill Lynch (Australia) Futures Limited	BUY	33,442	Ordinary	17,086	17,086	N/A
12/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(40,800)	Ordinary	(20,833)	(20,833)	N/A
12/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(7,699)	Ordinary	(3,944)	(3,944)	N/A
12/21/2020	Merrill Lynch (Australia) Futures Limited	SELL	(32,976)	Ordinary	(17,086)	(17,086)	N/A
12/22/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(6,965)	(6,965)	Refer to App. B
12/22/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(12,704)	(12,704)	Refer to App. B
12/22/2020	Merrill Lynch International	Securities returned	N/A	ADS	(524,814)	(4,198,512)	Refer to App. B
12/22/2020	Merrill Lynch International	Securities returned	N/A	ADS	(51,315)	(410,520)	Refer to App. B
12/22/2020	Merrill Lynch International	Securities borrowed	N/A	ADS	576,129	4,609,032	Refer to App. B
12/22/2020	Merrill Lynch (Australia) Futures Limited	BUY	7,718	Ordinary	4,041	4,041	N/A
12/22/2020	Merrill Lynch (Australia) Futures Limited	BUY	17,033	Ordinary	8,918	8,918	N/A
12/22/2020	Merrill Lynch (Australia) Futures Limited	SELL	(7,678)	Ordinary	(4,041)	(4,041)	N/A
12/22/2020	Merrill Lynch (Australia) Futures Limited	SELL	(63,201)	Ordinary	(33,293)	(33,293)	N/A
12/22/2020	Merrill Lynch (Australia) Futures Limited	BUY	22,499	Ordinary	11,907	11,907	N/A
12/22/2020	Merrill Lynch (Australia) Futures Limited	SELL	(22,623)	Ordinary	(11,907)	(11,907)	N/A
12/23/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(9,144)	(9,144)	Refer to App. B
12/23/2020	Merrill Lynch (Australia) Futures Limited	BUY	19,604	Ordinary	10,313	10,313	N/A
12/23/2020	Merrill Lynch (Australia) Futures Limited	SELL	(19,595)	Ordinary	(10,313)	(10,313)	N/A
12/23/2020	Merrill Lynch (Australia) Futures Limited	BUY	19,110	Ordinary	10,058	10,058	N/A
12/23/2020	Merrill Lynch (Australia) Futures Limited	SELL	(21,905)	Ordinary	(11,525)	(11,525)	N/A
12/24/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,322)	(1,322)	Refer to App. B
12/24/2020	Merrill Lynch (Australia) Futures Limited	BUY	2,563	Ordinary	1,351	1,351	N/A
12/24/2020	Merrill Lynch (Australia) Futures Limited	SELL	(8,839)	Ordinary	(4,616)	(4,616)	N/A
12/24/2020	Merrill Lynch (Australia) Futures Limited	BUY	1,580	Ordinary	836	836	N/A
12/24/2020	Merrill Lynch (Australia) Futures Limited	SELL	(2,621)	Ordinary	(1,351)	(1,351)	N/A
12/29/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,277,483	1,277,483	Refer to App. B
12/29/2020	Merrill Lynch International	Securities borrowed	N/A	Ordinary	86,981	86,981	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
12/29/2020	Merrill Lynch (Australia) Futures Limited	BUY	8,927	Ordinary	4,537	4,537	N/A
12/29/2020	Merrill Lynch (Australia) Futures Limited	SELL	(302)	Ordinary	(155)	(155)	N/A
12/29/2020	Merrill Lynch (Australia) Futures Limited	SELL	(1,349)	Ordinary	(699)	(699)	N/A
12/29/2020	Merrill Lynch (Australia) Futures Limited	BUY	5,709	Ordinary	2,877	2,877	N/A
12/29/2020	Merrill Lynch (Australia) Futures Limited	SELL	(9,006)	Ordinary	(4,537)	(4,537)	N/A
12/30/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(56,895)	(56,895)	Refer to App. B
12/30/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(114,466)	(114,466)	Refer to App. B
12/30/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(164,333)	(164,333)	Refer to App. B
12/30/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(249,245)	(249,245)	Refer to App. B
12/30/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(689,067)	(689,067)	Refer to App. B
12/30/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(74,897)	(74,897)	Refer to App. B
12/30/2020	Merrill Lynch International	BUY	4	Ordinary	2	2	N/A
12/30/2020	Merrill Lynch International	SELL	(4)	Ordinary	(2)	(2)	N/A
12/30/2020	Merrill Lynch International	BUY	3,298	Ordinary	1,722	1,722	N/A
12/30/2020	Merrill Lynch (Australia) Futures Limited	SELL	(260)	Ordinary	(137)	(137)	N/A
12/30/2020	Merrill Lynch (Australia) Futures Limited	SELL	(22,725)	Ordinary	(11,811)	(11,811)	N/A
12/30/2020	Merrill Lynch (Australia) Futures Limited	BUY	19,559	Ordinary	10,082	10,082	N/A
12/30/2020	Merrill Lynch (Australia) Futures Limited	SELL	(28,819)	Ordinary	(15,049)	(15,049)	N/A
12/30/2020	Merrill Lynch (Australia) Futures Limited	BUY	29,091	Ordinary	15,049	15,049	N/A
12/30/2020	Merrill Lynch (Australia) Futures Limited	BUY	7,135	Ordinary	3,726	3,726	N/A
12/31/2020	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	120,249	120,249	Refer to App. B
12/31/2020	Merrill Lynch International	Securities returned	N/A	Ordinary	(12,084)	(12,084)	Refer to App. B
12/31/2020	Merrill Lynch International	BUY	13	Ordinary	7	7	N/A
12/31/2020	Merrill Lynch International	SELL	(13)	Ordinary	(7)	(7)	N/A
12/31/2020	Merrill Lynch (Australia) Futures Limited	SELL	(762)	Ordinary	(397)	(397)	N/A
12/31/2020	Merrill Lynch (Australia) Futures Limited	BUY	30,413	Ordinary	16,007	16,007	N/A
12/31/2020	Merrill Lynch (Australia) Futures Limited	BUY	21,677	Ordinary	11,412	11,412	N/A
12/31/2020	Merrill Lynch (Australia) Futures Limited	BUY	524	Ordinary	276	276	N/A
12/31/2020	Merrill Lynch (Australia) Futures Limited	SELL	(33,741)	Ordinary	(17,713)	(17,713)	N/A
12/31/2020	Merrill Lynch (Australia) Futures Limited	SELL	(21,911)	Ordinary	(11,412)	(11,412)	N/A
01/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(7,832)	Ordinary	(4,079)	(4,079)	N/A
01/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	7,827	Ordinary	4,079	4,079	N/A
01/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	1,019	Ordinary	528	528	N/A
01/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(642)	Ordinary	(331)	(331)	N/A
01/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	4,428	Ordinary	2,295	2,295	N/A
01/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,667)	Ordinary	(861)	(861)	N/A
01/05/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	134,113	134,113	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
01/05/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(18,447)	(18,447)	Refer to App. B
01/05/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,809)	Ordinary	(1,448)	(1,448)	N/A
01/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	658	Ordinary	333	333	N/A
01/05/2021	Merrill Lynch (Australia) Futures Limited	SELL	(154)	Ordinary	(78)	(78)	N/A
01/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	11,773	Ordinary	6,040	6,040	N/A
01/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	1,414	Ordinary	720	720	N/A
01/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	687	Ordinary	348	348	N/A
01/05/2021	Merrill Lynch (Australia) Futures Limited	SELL	(12,615)	Ordinary	(6,388)	(6,388)	N/A
01/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	(687)	Ordinary	(348)	(348)	N/A
01/06/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(8,064)	(8,064)	Refer to App. B
01/06/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(93,738)	(93,738)	Refer to App. B
01/06/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(134,113)	(134,113)	Refer to App. B
01/06/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(588,416)	(588,416)	Refer to App. B
01/06/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(429,689)	(429,689)	Refer to App. B
01/06/2021	Merrill Lynch (Australia) Futures Limited	SELL	(12,261)	Ordinary	(6,040)	(6,040)	N/A
01/06/2021	Merrill Lynch (Australia) Futures Limited	BUY	17,262	Ordinary	8,549	8,549	N/A
01/06/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,600)	Ordinary	(3,293)	(3,293)	N/A
01/06/2021	Merrill Lynch (Australia) Futures Limited	BUY	55,894	Ordinary	27,808	27,808	N/A
01/06/2021	Merrill Lynch (Australia) Futures Limited	BUY	715	Ordinary	352	352	N/A
01/06/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,428)	Ordinary	(716)	(716)	N/A
01/06/2021	Merrill Lynch (Australia) Futures Limited	SELL	(17,354)	Ordinary	(8,549)	(8,549)	N/A
01/07/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(8,940)	(8,940)	Refer to App. B
01/07/2021	Merrill Lynch International	Securities returned	N/A	Ordinary	(457,000)	(457,000)	Refer to App. B
01/07/2021	Merrill Lynch (Australia) Futures Limited	BUY	68,830	Ordinary	34,415	34,415	N/A
01/07/2021	Merrill Lynch (Australia) Futures Limited	BUY	2,692	Ordinary	1,338	1,338	N/A
01/07/2021	Merrill Lynch (Australia) Futures Limited	SELL	(43)	Ordinary	(21)	(21)	N/A
01/07/2021	Merrill Lynch (Australia) Futures Limited	SELL	(366)	Ordinary	(182)	(182)	N/A
01/07/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,676)	Ordinary	(1,338)	(1,338)	N/A
01/08/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	83,090	83,090	Refer to App. B
01/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(29,041)	Ordinary	(14,306)	(14,306)	N/A
01/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	1,845	Ordinary	911	911	N/A
01/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(9,463)	Ordinary	(4,623)	(4,623)	N/A
01/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	34,275	Ordinary	16,884	16,884	N/A
01/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(35,291)	Ordinary	(17,317)	(17,317)	N/A
01/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	28,986	Ordinary	14,306	14,306	N/A
01/11/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(83,090)	(83,090)	Refer to App. B
01/11/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(70,366)	(70,366)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
01/11/2021	Merrill Lynch International	Securities borrowed	N/A	Ordinary	66,463	66,463	Refer to App. B
01/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,177)	Ordinary	(583)	(583)	N/A
01/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	10,359	Ordinary	5,084	5,084	N/A
01/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(10,168)	Ordinary	(5,084)	(5,084)	N/A
01/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	636	Ordinary	318	318	N/A
01/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(27,542)	Ordinary	(13,560)	(13,560)	N/A
01/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	11,586	Ordinary	5,793	5,793	N/A
01/12/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(139,357)	(139,357)	Refer to App. B
01/12/2021	Merrill Lynch International	Securities returned	N/A	Ordinary	(14,533)	(14,533)	Refer to App. B
01/12/2021	Merrill Lynch (Australia) Futures Limited	BUY	8,340	Ordinary	4,167	4,167	N/A
01/12/2021	Merrill Lynch (Australia) Futures Limited	SELL	(30,350)	Ordinary	(15,075)	(15,075)	N/A
01/12/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,635)	Ordinary	(813)	(813)	N/A
01/12/2021	Merrill Lynch (Australia) Futures Limited	SELL	(8,417)	Ordinary	(4,167)	(4,167)	N/A
01/13/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(5,465,153)	(5,465,153)	Refer to App. B
01/13/2021	Merrill Lynch International	Securities returned	N/A	Ordinary	(51,930)	(51,930)	Refer to App. B
01/13/2021	Merrill Lynch (Australia) Futures Limited	BUY	10,856	Ordinary	5,401	5,401	N/A
01/13/2021	Merrill Lynch (Australia) Futures Limited	SELL	(13,695)	Ordinary	(6,794)	(6,794)	N/A
01/13/2021	Merrill Lynch (Australia) Futures Limited	BUY	17,438	Ordinary	8,701	8,701	N/A
01/13/2021	Merrill Lynch (Australia) Futures Limited	SELL	(525)	Ordinary	(260)	(260)	N/A
01/13/2021	Merrill Lynch (Australia) Futures Limited	BUY	8,844	Ordinary	4,400	4,400	N/A
01/13/2021	Merrill Lynch (Australia) Futures Limited	SELL	(17,489)	Ordinary	(8,701)	(8,701)	N/A

## Appendix B-1: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-2: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Integrated Core Strategies (Asia)
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-3: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and JANCHOR PARTNERS PANASIAN MASTER F (GCM)
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-4: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-5: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-6: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-7: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Susquehanna Pacific Pty Ltd
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-8: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and BOERBOEL TRADING L.P. (GCM )
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-9: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and JANCHOR PARTNERS PANASIAN MASTER F (GCM)
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A



## Appendix B-10: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and Regal Absolute Return Master Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-11: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-12: Prescribed information

<b>Type of agreement</b>	International Prime Brokerage Agreement
<b>Parties to agreement</b>	Merrill Lynch International and ZAMBEZI ABSOLUTE RETURN FUND (GCM)
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix B-13: Prescribed information

<b>Type of agreement</b>	Securities Lending Agreement
<b>Parties to agreement</b>	Merrill Lynch International and CITIBANK N.A. A/C OMNIBUS NON UK
<b>Holder of voting rights</b>	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
<b>Are there any restrictions on voting rights?</b>	No
If yes, detail	N/A
<b>Scheduled return date (if any)</b>	On recall of the securities loan by the securities lender.
<b>Does the borrower have the right to return early?</b>	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
<b>Does the lender have the right to recall early?</b>	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
<b>Will the securities be returned on settlement?</b>	Yes
If yes, detail any exceptions	N/A

## Appendix C

<b>Related bodies corporate</b>	<b>Incorporated</b>	<b>ACN/Registration/Incorporation Number</b>
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch International (Australia) Ltd	Australia	002892846
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628