

Form 603

Corporations Act
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme **OPTHEA LIMITED**

ACN/ARSN **006 340 567**

1. Details of substantial holder (1)

Name **Bank of America Corporation and its related bodies corporate
(See Appendix C)**

ACN/ARSN (if applicable) **N/A**

The holder became a substantial holder on: **30 August 2023**

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Persons' votes (5)	Voting power (6)
Ordinary	13,037,096	13,037,096	2.79%
American Depository Shares	1,298,564	10,388,512	2.22%
Total Voting Power		23,425,608	5.01%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 3,185,372
Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to Prime Brokerage / Stock Borrow Loan Agreements (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 9,701,724
BofA Securities, Inc.	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 150,000
Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	1,298,464 American Depository Shares representing 10,387,712 Ordinary Shares
BofA Securities, Inc.	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	100 American Depository Shares representing 800 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Ordinary 3,185,372
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Ordinary 9,701,724
BofA Securities, Inc.	Merrill Lynch (Australia) Nominees Pty Ltd	BofA Securities, Inc.	Ordinary 150,000
Merrill Lynch International		Merrill Lynch International	1,298,464 American Depository Shares representing 10,387,712 Ordinary Shares
BofA Securities, Inc.		BofA Securities, Inc.	100 American Depository Shares representing 800 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Please see Annexure A.				

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
Merrill Lynch (Australia) Futures Limited	Related body corporate
Merrill Lynch Markets (Australia) Pty. Limited	Related body corporate
Merrill Lynch International	Related body corporate
BofA Securities, Inc.	Related body corporate

7. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty Ltd	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities, Inc.	One Bryant Park, New York NY 10036, USA

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 1 September 2023

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
5/1/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
5/2/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
5/2/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	700	5,600	Refer to App. B
5/3/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
5/4/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
5/4/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
5/5/2023	Merrill Lynch (Australia) Futures Limited	BUY	8,225.70	Ordinary	11,751	11,751	N/A
5/5/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	618,672	4,949,376	Refer to App. B
5/8/2023	Merrill Lynch (Australia) Futures Limited	SELL	(155.40)	Ordinary	(222)	(222)	N/A
5/8/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(618,672)	(4,949,376)	Refer to App. B
5/8/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(90,535)	(724,280)	Refer to App. B
5/8/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	709,207	5,673,656	Refer to App. B
5/8/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
5/8/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(700)	(5,600)	Refer to App. B
5/8/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
5/8/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
5/9/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	887,637	887,637	Refer to App. B
5/9/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
5/9/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	400	3,200	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
5/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
5/11/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	863,300	863,300	Refer to App. B
5/11/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	25,490	203,920	Refer to App. B
5/11/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
5/12/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,467,696	2,467,696	Refer to App. B
5/12/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(702,063)	(5,616,504)	Refer to App. B
5/12/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(25,490)	(203,920)	Refer to App. B
5/12/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	727,553	5,820,424	Refer to App. B
5/12/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
5/12/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	6,700	53,600	Refer to App. B
5/12/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	200	1,600	Refer to App. B
5/15/2023	Merrill Lynch (Australia) Futures Limited	SELL	(488.43)	Ordinary	(729)	(729)	N/A
5/15/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(512,842)	(512,842)	Refer to App. B
5/15/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(632,312)	(632,312)	Refer to App. B
5/15/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,126)	(4,126)	Refer to App. B
5/15/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
5/15/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
5/15/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(6,500)	(52,000)	Refer to App. B
5/16/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,043.00)	Ordinary	(4,475)	(4,475)	N/A
5/16/2023	Merrill Lynch (Australia) Futures Limited	SELL	(950.13)	Ordinary	(1,377)	(1,377)	N/A
5/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,838,360	1,838,360	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
5/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(140,144)	(140,144)	Refer to App. B
5/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(821,972)	(821,972)	Refer to App. B
5/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(130,308)	(130,308)	Refer to App. B
5/17/2023	Merrill Lynch (Australia) Futures Limited	SELL	(167.01)	Ordinary	(263)	(263)	N/A
5/17/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	388,000	388,000	Refer to App. B
5/17/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
5/17/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
5/17/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(500)	(4,000)	Refer to App. B
5/17/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
5/17/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
5/18/2023	Merrill Lynch (Australia) Futures Limited	SELL	(126.10)	Ordinary	(194)	(194)	N/A
5/18/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,098.79)	Ordinary	(4,491)	(4,491)	N/A
5/18/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	739,140	739,140	Refer to App. B
5/18/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(343,204)	(343,204)	Refer to App. B
5/18/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	100	800	Refer to App. B
5/19/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
5/19/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
5/19/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
5/19/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
5/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
5/23/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
5/23/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
5/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
5/24/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
5/24/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
5/25/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
5/25/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	100	800	Refer to App. B
5/26/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
5/26/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
5/29/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	485,000	485,000	Refer to App. B
5/29/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,245)	(4,245)	Refer to App. B
5/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(16,167)	(16,167)	Refer to App. B
5/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(341,212)	(341,212)	Refer to App. B
5/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	460,170	460,170	Refer to App. B
5/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(143,788)	(143,788)	Refer to App. B
5/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(360,277)	(360,277)	Refer to App. B
5/31/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
6/1/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
6/1/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	33,571	268,568	Refer to App. B
6/1/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	400	3,200	Refer to App. B
6/2/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	2,306,459	2,306,459	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
6/2/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(18,798)	(18,798)	Refer to App. B
6/2/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(33,571)	(268,568)	Refer to App. B
6/2/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(698,977)	(5,591,816)	Refer to App. B
6/2/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	732,548	5,860,384	Refer to App. B
6/2/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(4,207)	(33,656)	Refer to App. B
6/2/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(4,207)	(33,656)	Refer to App. B
6/2/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	500	4,000	Refer to App. B
6/5/2023	Merrill Lynch (Australia) Futures Limited	BUY	375.84	Ordinary	648	648	N/A
6/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(345,789)	(345,789)	Refer to App. B
6/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(460,170)	(460,170)	Refer to App. B
6/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(517,200)	(517,200)	Refer to App. B
6/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(221,940)	(221,940)	Refer to App. B
6/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(887,637)	(887,637)	Refer to App. B
6/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(615,131)	(615,131)	Refer to App. B
6/5/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	300	2,400	Refer to App. B
6/6/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,693,265	1,693,265	Refer to App. B
6/6/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(357,648)	(357,648)	Refer to App. B
6/6/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,339,681)	(1,339,681)	Refer to App. B
6/6/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	100	800	Refer to App. B
6/7/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
6/7/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
6/8/2023	Merrill Lynch (Australia) Futures Limited	SELL	(372.60)	Ordinary	(648)	(648)	N/A
6/8/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
6/8/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	100	800	Refer to App. B
6/9/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
6/12/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
6/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,063)	(4,063)	Refer to App. B
6/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,064)	(4,064)	Refer to App. B
6/14/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,705)	(4,705)	Refer to App. B
6/14/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
6/14/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	100	800	Refer to App. B
6/15/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(698)	(698)	Refer to App. B
6/15/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,366)	(3,366)	Refer to App. B
6/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(293)	(293)	Refer to App. B
6/16/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(13,609)	(13,609)	Refer to App. B
6/16/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
6/16/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
6/16/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
6/16/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
6/19/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,366)	(3,366)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
6/20/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,266)	(4,266)	Refer to App. B
6/20/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	700	5,600	Refer to App. B
6/21/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(3,366)	(3,366)	Refer to App. B
6/21/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(352,063)	(2,816,504)	Refer to App. B
6/21/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	100	800	Refer to App. B
6/22/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	1,745,634	1,745,634	Refer to App. B
6/22/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(364,927)	(2,919,416)	Refer to App. B
6/22/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(400)	(3,200)	Refer to App. B
6/22/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
6/22/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
6/22/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
6/23/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	7,898.54	Ordinary	14,457	14,457	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,217.70	Ordinary	2,240	2,240	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	879.88	Ordinary	1,630	1,630	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,095.76	Ordinary	3,896	3,896	N/A
6/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	2,971.39	Ordinary	5,554	5,554	N/A
6/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,278)	(1,278)	Refer to App. B
6/28/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	100	800	Refer to App. B
6/29/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,278)	(1,278)	Refer to App. B
6/29/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	400	3,200	Refer to App. B
6/30/2023	Merrill Lynch (Australia) Futures Limited	BUY	4,726.63	Ordinary	8,672	8,672	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
6/30/2023	Merrill Lynch (Australia) Futures Limited	BUY	182.95	Ordinary	334	334	N/A
6/30/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,039.50	Ordinary	1,890	1,890	N/A
6/30/2023	Merrill Lynch (Australia) Futures Limited	BUY	1,670.90	Ordinary	3,038	3,038	N/A
6/30/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,278)	(1,278)	Refer to App. B
7/4/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,278)	(1,278)	Refer to App. B
7/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(7,910.39)	Ordinary	(13,168)	(13,168)	N/A
7/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(314.15)	Ordinary	(515)	(515)	N/A
7/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,036.53)	Ordinary	(1,724)	(1,724)	N/A
7/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,743.01)	Ordinary	(2,879)	(2,879)	N/A
7/5/2023	Merrill Lynch (Australia) Futures Limited	SELL	(3,084.84)	Ordinary	(5,016)	(5,016)	N/A
7/5/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,190)	(2,190)	Refer to App. B
7/5/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(400)	(3,200)	Refer to App. B
7/5/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
7/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(5,288.88)	Ordinary	(9,093)	(9,093)	N/A
7/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,081.58)	Ordinary	(1,881)	(1,881)	N/A
7/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(524.98)	Ordinary	(913)	(913)	N/A
7/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(1,435.78)	Ordinary	(2,497)	(2,497)	N/A
7/6/2023	Merrill Lynch (Australia) Futures Limited	SELL	(2,314.38)	Ordinary	(4,025)	(4,025)	N/A
7/6/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	389,564	389,564	Refer to App. B
7/6/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,278)	(1,278)	Refer to App. B
7/6/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	300	2,400	Refer to App. B
7/7/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(326,996)	(326,996)	Refer to App. B
7/7/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	1,000	8,000	Refer to App. B
7/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	388,679	388,679	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(62,568)	(62,568)	Refer to App. B
7/10/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(330,377)	(330,377)	Refer to App. B
7/11/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,266)	(4,266)	Refer to App. B
7/11/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	400	3,200	Refer to App. B
7/11/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	400	3,200	Refer to App. B
7/11/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(400)	(3,200)	Refer to App. B
7/12/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(6,302)	(6,302)	Refer to App. B
7/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(700)	(700)	Refer to App. B
7/13/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,013)	(4,013)	Refer to App. B
7/13/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	706,491	5,651,928	Refer to App. B
7/13/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	800	6,400	Refer to App. B
7/14/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	406,961	406,961	Refer to App. B
7/17/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(706,491)	(5,651,928)	Refer to App. B
7/17/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	200	1,600	Refer to App. B
7/18/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
7/18/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(600)	(4,800)	Refer to App. B
7/18/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(800)	(6,400)	Refer to App. B
7/18/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
7/18/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(400)	(3,200)	Refer to App. B
7/18/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/19/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,801)	(1,801)	Refer to App. B
7/19/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	800	6,400	Refer to App. B
7/20/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,801)	(1,801)	Refer to App. B
7/20/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	266,843	2,134,744	Refer to App. B
7/20/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	300	2,400	Refer to App. B
7/21/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(858)	(858)	Refer to App. B
7/21/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
7/21/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	1,500	12,000	Refer to App. B
7/24/2023	Merrill Lynch (Australia) Futures Limited	BUY	203,000.00	Ordinary	350,000	350,000	N/A
7/24/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(259,699)	(2,077,592)	Refer to App. B
7/24/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	100	800	Refer to App. B
7/25/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	16,535	16,535	Refer to App. B
7/25/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	512	512	Refer to App. B
7/26/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	3,700	29,600	Refer to App. B
7/27/2023	Merrill Lynch (Australia) Futures Limited	BUY	140,000.00	Ordinary	250,000	250,000	N/A
7/27/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(374)	(374)	Refer to App. B
7/27/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	600	4,800	Refer to App. B
7/28/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	643,260	5,146,080	Refer to App. B
7/28/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
7/28/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(600)	(4,800)	Refer to App. B
7/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(138)	(138)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
7/31/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(527)	(527)	Refer to App. B
7/31/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	82,529	660,232	Refer to App. B
7/31/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(1,100)	(8,800)	Refer to App. B
8/1/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(82,529)	(660,232)	Refer to App. B
8/1/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(643,260)	(5,146,080)	Refer to App. B
8/1/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	725,789	5,806,312	Refer to App. B
8/1/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
8/2/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(1,200)	(9,600)	Refer to App. B
8/3/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
8/3/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	300	2,400	Refer to App. B
8/4/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
8/7/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(379,629)	(3,037,032)	Refer to App. B
8/7/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(331,872)	(2,654,976)	Refer to App. B
8/7/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(800)	(6,400)	Refer to App. B
8/7/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
8/8/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
8/8/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
8/8/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
8/9/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	721,041	5,768,328	Refer to App. B
8/9/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
8/10/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
8/10/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(600)	(4,800)	Refer to App. B
8/11/2023	Merrill Lynch (Australia) Futures Limited	BUY	163,500.00	Ordinary	300,000	300,000	N/A
8/11/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
8/11/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(400)	(3,200)	Refer to App. B
8/14/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
8/15/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(7,144)	(57,152)	Refer to App. B
8/15/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	100	800	Refer to App. B
8/16/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(272,546)	(2,180,368)	Refer to App. B
8/16/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	300	2,400	Refer to App. B
8/17/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	205,402	1,643,216	Refer to App. B
8/17/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
8/17/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(500)	(4,000)	Refer to App. B
8/17/2023	Bof A Securities, Inc.	Securities returned	N/A	American Depository Shares	(500)	(4,000)	Refer to App. B
8/18/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(205,402)	(1,643,216)	Refer to App. B
8/18/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	625,321	5,002,568	Refer to App. B
8/18/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(419,919)	(3,359,352)	Refer to App. B
8/18/2023	Bof A Securities, Inc.	Securities borrowed	N/A	American Depository Shares	1,000	8,000	Refer to App. B
8/21/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(72,954)	(72,954)	Refer to App. B
8/21/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(17,103)	(17,103)	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
8/21/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(72,489)	(72,489)	Refer to App. B
8/21/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(16,008)	(16,008)	Refer to App. B
8/21/2023	Merrill Lynch International	Securities returned	N/A	American Depository Shares	(625,321)	(5,002,568)	Refer to App. B
8/21/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
8/21/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
8/23/2023	BofA Securities, Inc.	Securities borrowed	N/A	American Depository Shares	500	4,000	Refer to App. B
8/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(316,190)	(316,190)	Refer to App. B
8/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(406,961)	(406,961)	Refer to App. B
8/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,306,459)	(2,306,459)	Refer to App. B
8/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,693,265)	(1,693,265)	Refer to App. B
8/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(1,745,634)	(1,745,634)	Refer to App. B
8/24/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,467,696)	(2,467,696)	Refer to App. B
8/24/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(200)	(1,600)	Refer to App. B
8/25/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(100)	(800)	Refer to App. B
8/25/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(300)	(2,400)	Refer to App. B
8/25/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(500)	(4,000)	Refer to App. B
8/28/2023	Merrill Lynch International	Securities borrowed	N/A	American Depository Shares	721,041	5,768,328	Refer to App. B
8/29/2023	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	8,755,024	8,755,024	Refer to App. B
8/29/2023	BofA Securities, Inc.	Securities returned	N/A	American Depository Shares	(600)	(4,800)	Refer to App. B

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Virtu Financial Asia Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Amazon Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Zambezi Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Citadel Securites Llc
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	BofA Securities Europe SA and Ssw-Trading GmbH
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Absolute Return Master Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-10: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-11: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Tactical Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-12: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Alfred Street Nominees Pty Limited As Trustee Of Man Caledonia Investment Trust
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-13: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Emerging Companies Fund III
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-14: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee Of Regal Emerging Companies Opportunities Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-15: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Active Extension Trust
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-16: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Small Companies Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-17: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Regal Funds Management Pty Limited As Trustee For Regal Australian Long Short Geared Equity Fund Ac
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-18: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	BofA Securities, Inc. and CHARLESSCHWAB & CO INC
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-19: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	BofA Securities, Inc. and INTERACTIVE BROKERS
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-20: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	BofA Securities, Inc. and STATE STREET BANK & TRUST COMPANY
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-21 Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	BofA Securities, Inc. and JP MORGAN BANK AS AGENT
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
BofA Securities, Inc.	United States	5793661
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628