



Announcement Summary

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**Entity name**

OPTHEA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 20, 2024

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

<b>ASX +security code</b>	<b>Security description</b>	<b>Number of +securities to be quoted</b>	<b>Issue date</b>
OPT	ORDINARY FULLY PAID	428,658,137	21/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

OPTHEA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

32006340567

**1.3 ASX issuer code**

OPT

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

20/6/2024



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

<b>Announcement Date and Time</b>	<b>Announcement Title</b>	<b>Selected Appendix 3B to submit quotation request</b>
12-Jun-2024 16:09	Update - Update - Proposed issue of securities - OPT	An accelerated offer (institutional) A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

139,627,629 Ordinary Shares in respect of the Retail Entitlement Offer, 8,333,333 Options in respect of the Placement and 181,095,255 Options in respect of the Entitlement Offer expected to be issued around 17 July 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

OPT : ORDINARY FULLY PAID

**Issue date**

21/6/2024

Issue details

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**Number of +securities to be quoted**

25,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.40000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Institutional Securities

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**ASX +security code and description**

OPT : ORDINARY FULLY PAID

**Issue date**

21/6/2024



Issue details

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**Number of +securities to be quoted**

403,658,137

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.40000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OPT : ORDINARY FULLY PAID	1,091,466,771
OPTOA : OPTION EXPIRING 31-AUG-2025	97,822,109
OPTOB : OPTION EXPIRING 30-JUN-2026 DEFERRED	181,095,255

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
OPTAD : PERFORMANCE RIGHTS	2,900,000
OPTAL : OPTION EXPIRING 19-FEB-2034 EX USD 3.03	250,000
OPTAA : OPTION EXPIRING 31-MAR-2034 EX USD 4.14	27,000
OPTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	33,125,000
OPTAC : ADS EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,306,750
OPTAN : ORDINARY FULLY PAID DEFERRED	543,285,766