

Form 604

Corporations Act
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **OPTHEA LIMITED**

ACN/ARSN **006 340 567**

1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate
(See Appendix C)**

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on **7 December 2021**

The previous notice was given to the company on **3 November 2021**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	14,982,208	4.27%	13,659,121	3.89%
American Depository Shares (ADS)	7,318,504	2.08%	4,236,984	1.21%
Total	22,300,712	6.35%	17,896,105	5.10%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty Ltd	Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 5,540,501	5,540,501
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch International	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 5,074	5,074
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 8,113,546	8,113,546
Merrill Lynch International		Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	527,423 ADS representing 4,219,384 Ordinary Shares	4,219,384
Merrill Lynch International		Merrill Lynch International	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	2,000 ADS representing 16,000 Ordinary Shares	16,000
BofA Securities, Inc.		BofA Securities, Inc.	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	200 ADS representing 1,600 Ordinary Shares	1,600

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty. Limited	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities, Inc.	One Bryant Park, New York NY 10036, USA

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 9 December 2021



Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/02/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	189,946	189,946	Refer to App. B
11/02/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(89,346)	(89,346)	Refer to App. B
11/02/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	91,617	732,936	Refer to App. B
11/02/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(200)	(1,600)	Refer to App. B
11/02/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
11/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(549)	Ordinary	(439)	(439)	N/A
11/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,615)	Ordinary	(1,282)	(1,282)	N/A
11/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,447)	Ordinary	(1,152)	(1,152)	N/A
11/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,821	Ordinary	3,057	3,057	N/A
11/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	21,508	Ordinary	17,155	17,155	N/A
11/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(24,016)	Ordinary	(19,060)	(19,060)	N/A
11/03/2021	Merrill Lynch International	Securities returned	N/A	ADS	(91,617)	(732,936)	Refer to App. B
11/03/2021	Merrill Lynch International	Securities returned	N/A	ADS	(563,891)	(4,511,128)	Refer to App. B
11/03/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	655,508	5,244,064	Refer to App. B
11/03/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(200)	(1,600)	Refer to App. B
11/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	9,131	Ordinary	7,311	7,311	N/A
11/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	2,931	Ordinary	2,364	2,364	N/A
11/03/2021	Merrill Lynch (Australia) Futures Limited	SELL	(11,997)	Ordinary	(9,675)	(9,675)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/04/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	178,912	1,431,296	Refer to App. B
11/04/2021	Merrill Lynch International	Securities returned	N/A	ADS	(260,996)	(2,087,968)	Refer to App. B
11/04/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	100	800	Refer to App. B
11/04/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	300	2,400	Refer to App. B
11/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(205)	Ordinary	(158)	(158)	N/A
11/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	38,194	Ordinary	29,748	29,748	N/A
11/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	947	Ordinary	746	746	N/A
11/04/2021	Merrill Lynch (Australia) Futures Limited	BUY	1,844	Ordinary	1,427	1,427	N/A
11/04/2021	Merrill Lynch (Australia) Futures Limited	SELL	(40,528)	Ordinary	(31,175)	(31,175)	N/A
11/05/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities borrowed	N/A	Ordinary	107,461	107,461	Refer to App. B
11/05/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(12,669)	(12,669)	Refer to App. B
11/05/2021	Merrill Lynch International	Securities returned	N/A	ADS	(178,912)	(1,431,296)	Refer to App. B
11/05/2021	Merrill Lynch International	Securities returned	N/A	ADS	(349,422)	(2,795,376)	Refer to App. B
11/05/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	528,334	4,226,672	Refer to App. B
11/05/2021	Merrill Lynch International	Securities returned	N/A	ADS	(102,738)	(821,904)	Refer to App. B
11/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	13,430	Ordinary	10,584	10,584	N/A
11/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	2,960	Ordinary	2,368	2,368	N/A
11/05/2021	Merrill Lynch (Australia) Futures Limited	BUY	311	Ordinary	249	249	N/A
11/05/2021	Merrill Lynch (Australia) Futures Limited	SELL	(14,434)	Ordinary	(11,547)	(11,547)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/08/2021	Merrill Lynch International	Securities returned	N/A	ADS	(911)	(7,288)	Refer to App. B
11/08/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	125,265	1,002,120	Refer to App. B
11/08/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(200)	(1,600)	Refer to App. B
11/08/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
11/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,749)	Ordinary	(1,405)	(1,405)	N/A
11/08/2021	Merrill Lynch (Australia) Futures Limited	BUY	28,625	Ordinary	22,818	22,818	N/A
11/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(726)	Ordinary	(588)	(588)	N/A
11/08/2021	Merrill Lynch (Australia) Futures Limited	SELL	(29,064)	Ordinary	(23,067)	(23,067)	N/A
11/09/2021	Merrill Lynch International	Securities returned	N/A	ADS	(125,265)	(1,002,120)	Refer to App. B
11/09/2021	Merrill Lynch International	Securities returned	N/A	ADS	(291,774)	(2,334,192)	Refer to App. B
11/09/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	417,039	3,336,312	Refer to App. B
11/09/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	73,483	587,864	Refer to App. B
11/09/2021	Merrill Lynch International	SELL	(18)	Ordinary	(14)	(14)	N/A
11/09/2021	Merrill Lynch International	BUY	18	Ordinary	14	14	N/A
11/09/2021	Merrill Lynch (Australia) Futures Limited	BUY	15,283	Ordinary	12,118	12,118	N/A
11/09/2021	Merrill Lynch (Australia) Futures Limited	BUY	7,413	Ordinary	5,878	5,878	N/A
11/09/2021	Merrill Lynch (Australia) Futures Limited	SELL	(22,855)	Ordinary	(17,996)	(17,996)	N/A
11/10/2021	Merrill Lynch International	Securities returned	N/A	ADS	(417,039)	(3,336,312)	Refer to App. B
11/10/2021	Merrill Lynch International	Securities returned	N/A	ADS	(73,483)	(587,864)	Refer to App. B

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11/10/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	490,522	3,924,176	Refer to App. B
11/10/2021	Merrill Lynch International	Securities returned	N/A	ADS	(156,259)	(1,250,072)	Refer to App. B
11/10/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(800)	(6,400)	Refer to App. B
11/10/2021	Merrill Lynch (Australia) Futures Limited	SELL	(23,726)	Ordinary	(19,057)	(19,057)	N/A
11/10/2021	Merrill Lynch (Australia) Futures Limited	BUY	17,763	Ordinary	14,299	14,299	N/A
11/10/2021	Merrill Lynch (Australia) Futures Limited	BUY	7,367	Ordinary	5,917	5,917	N/A
11/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(720)	Ordinary	(574)	(574)	N/A
11/11/2021	Merrill Lynch (Australia) Futures Limited	SELL	(33,164)	Ordinary	(27,408)	(27,408)	N/A
11/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	24,406	Ordinary	20,170	20,170	N/A
11/11/2021	Merrill Lynch (Australia) Futures Limited	BUY	33,146	Ordinary	26,823	26,823	N/A
11/12/2021	Merrill Lynch International	Securities returned	N/A	ADS	(197,340)	(1,578,720)	Refer to App. B
11/12/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(300)	(2,400)	Refer to App. B
11/12/2021	Merrill Lynch (Australia) Futures Limited	BUY	6,510	Ordinary	5,347	5,347	N/A
11/12/2021	Merrill Lynch (Australia) Futures Limited	SELL	(15,691)	Ordinary	(12,753)	(12,753)	N/A
11/12/2021	Merrill Lynch (Australia) Futures Limited	BUY	59,021	Ordinary	48,291	48,291	N/A
11/12/2021	Merrill Lynch (Australia) Futures Limited	BUY	48,847	Ordinary	40,360	40,360	N/A
11/12/2021	Merrill Lynch (Australia) Futures Limited	SELL	(60,812)	Ordinary	(49,846)	(49,846)	N/A
11/15/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(100,228)	(100,228)	Refer to App. B
11/15/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(107,461)	(107,461)	Refer to App. B

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11/15/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(189,946)	(189,946)	Refer to App. B
11/15/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(119,021)	(119,021)	Refer to App. B
11/15/2021	Merrill Lynch International	Securities returned	N/A	ADS	(6,444)	(51,552)	Refer to App. B
11/15/2021	Merrill Lynch (Australia) Futures Limited	BUY	28,065	Ordinary	22,493	22,493	N/A
11/15/2021	Merrill Lynch (Australia) Futures Limited	BUY	7,788	Ordinary	6,264	6,264	N/A
11/15/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,510)	Ordinary	(5,271)	(5,271)	N/A
11/15/2021	Merrill Lynch (Australia) Futures Limited	SELL	(51,486)	Ordinary	(41,521)	(41,521)	N/A
11/16/2021	Merrill Lynch International	Securities returned	N/A	ADS	(130,479)	(1,043,832)	Refer to App. B
11/16/2021	Merrill Lynch (Australia) Futures Limited	SELL	(175)	Ordinary	(141)	(141)	N/A
11/16/2021	Merrill Lynch (Australia) Futures Limited	BUY	15,828	Ordinary	12,884	12,884	N/A
11/16/2021	Merrill Lynch (Australia) Futures Limited	SELL	(366)	Ordinary	(295)	(295)	N/A
11/16/2021	Merrill Lynch (Australia) Futures Limited	SELL	(19,241)	Ordinary	(15,517)	(15,517)	N/A
11/17/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(21,219)	(21,219)	Refer to App. B
11/17/2021	Merrill Lynch International	Securities borrowed	N/A	ADS	4,600	36,800	Refer to App. B
11/17/2021	Merrill Lynch (Australia) Futures Limited	BUY	21,755	Ordinary	17,826	17,826	N/A
11/17/2021	Merrill Lynch (Australia) Futures Limited	BUY	546	Ordinary	449	449	N/A
11/17/2021	Merrill Lynch (Australia) Futures Limited	BUY	556	Ordinary	458	458	N/A
11/18/2021	Merrill Lynch (Australia) Futures Limited	SELL	(22,215)	Ordinary	(18,284)	(18,284)	N/A
11/18/2021	Merrill Lynch (Australia) Futures Limited	BUY	16,366	Ordinary	13,326	13,326	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/18/2021	Merrill Lynch (Australia) Futures Limited	BUY	376	Ordinary	308	308	N/A
11/18/2021	Merrill Lynch (Australia) Futures Limited	SELL	(28,619)	Ordinary	(23,080)	(23,080)	N/A
11/18/2021	Merrill Lynch (Australia) Futures Limited	SELL	(399)	Ordinary	(322)	(322)	N/A
11/18/2021	Merrill Lynch (Australia) Futures Limited	BUY	11,826	Ordinary	9,591	9,591	N/A
11/19/2021	Merrill Lynch International	Securities returned	N/A	ADS	(400)	(3,200)	Refer to App. B
11/19/2021	Merrill Lynch (Australia) Futures Limited	BUY	8,187	Ordinary	6,693	6,693	N/A
11/19/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,634	Ordinary	3,003	3,003	N/A
11/19/2021	Merrill Lynch (Australia) Futures Limited	BUY	6,321	Ordinary	5,224	5,224	N/A
11/19/2021	Merrill Lynch (Australia) Futures Limited	SELL	(1,544)	Ordinary	(1,260)	(1,260)	N/A
11/19/2021	Merrill Lynch (Australia) Futures Limited	SELL	(12,036)	Ordinary	(9,947)	(9,947)	N/A
11/22/2021	Merrill Lynch International	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
11/22/2021	Merrill Lynch (Australia) Futures Limited	BUY	19,335	Ordinary	16,032	16,032	N/A
11/22/2021	Merrill Lynch (Australia) Futures Limited	SELL	(54,934)	Ordinary	(45,778)	(45,778)	N/A
11/22/2021	Merrill Lynch (Australia) Futures Limited	BUY	13,831	Ordinary	11,500	11,500	N/A
11/22/2021	Merrill Lynch (Australia) Futures Limited	SELL	(9,587)	Ordinary	(7,956)	(7,956)	N/A
11/23/2021	Merrill Lynch International	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
11/23/2021	Merrill Lynch (Australia) Futures Limited	BUY	49,026	Ordinary	40,820	40,820	N/A
11/23/2021	Merrill Lynch (Australia) Futures Limited	SELL	(48,372)	Ordinary	(40,820)	(40,820)	N/A
11/23/2021	Merrill Lynch (Australia) Futures Limited	SELL	(4,938)	Ordinary	(4,124)	(4,124)	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/23/2021	Merrill Lynch (Australia) Futures Limited	BUY	24,155	Ordinary	20,384	20,384	N/A
11/24/2021	Merrill Lynch International	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
11/24/2021	Merrill Lynch (Australia) Futures Limited	BUY	12,299	Ordinary	10,348	10,348	N/A
11/24/2021	Merrill Lynch (Australia) Futures Limited	BUY	2,423	Ordinary	2,028	2,028	N/A
11/24/2021	Merrill Lynch (Australia) Futures Limited	SELL	(12,366)	Ordinary	(10,348)	(10,348)	N/A
11/24/2021	Merrill Lynch (Australia) Futures Limited	SELL	(14,525)	Ordinary	(12,254)	(12,254)	N/A
11/25/2021	Merrill Lynch (Australia) Futures Limited	BUY	23,123	Ordinary	19,213	19,213	N/A
11/25/2021	Merrill Lynch (Australia) Futures Limited	SELL	(7,150)	Ordinary	(5,945)	(5,945)	N/A
11/25/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,008	Ordinary	2,507	2,507	N/A
11/25/2021	Merrill Lynch (Australia) Futures Limited	SELL	(23,056)	Ordinary	(19,213)	(19,213)	N/A
11/26/2021	Merrill Lynch International	Securities returned	N/A	ADS	(500)	(4,000)	Refer to App. B
11/26/2021	Merrill Lynch (Australia) Futures Limited	BUY	26,395	Ordinary	21,968	21,968	N/A
11/26/2021	Merrill Lynch (Australia) Futures Limited	SELL	(6,510)	Ordinary	(5,422)	(5,422)	N/A
11/26/2021	Merrill Lynch (Australia) Futures Limited	SELL	(33,142)	Ordinary	(27,390)	(27,390)	N/A
11/29/2021	Merrill Lynch International	Securities returned	N/A	ADS	(700)	(5,600)	Refer to App. B
11/29/2021	Merrill Lynch (Australia) Futures Limited	BUY	1,231	Ordinary	1,026	1,026	N/A
11/29/2021	Merrill Lynch (Australia) Futures Limited	BUY	21,788	Ordinary	18,172	18,172	N/A
11/29/2021	Merrill Lynch (Australia) Futures Limited	SELL	(23,326)	Ordinary	(19,198)	(19,198)	N/A
11/30/2021	Merrill Lynch (Australia) Futures Limited	BUY	167	Ordinary	137	137	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
11/30/2021	Merrill Lynch (Australia) Futures Limited	BUY	16,995	Ordinary	14,022	14,022	N/A
11/30/2021	Merrill Lynch (Australia) Futures Limited	SELL	(16,756)	Ordinary	(14,022)	(14,022)	N/A
12/01/2021	Merrill Lynch (Australia) Futures Limited	BUY	27,382	Ordinary	23,671	23,671	N/A
12/01/2021	Merrill Lynch (Australia) Futures Limited	BUY	5,476	Ordinary	4,762	4,762	N/A
12/01/2021	Merrill Lynch (Australia) Futures Limited	SELL	(28,417)	Ordinary	(24,710)	(24,710)	N/A
12/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(30,434)	Ordinary	(27,542)	(27,542)	N/A
12/02/2021	Merrill Lynch (Australia) Futures Limited	SELL	(3,661)	Ordinary	(3,240)	(3,240)	N/A
12/02/2021	Merrill Lynch (Australia) Futures Limited	BUY	30,998	Ordinary	27,838	27,838	N/A
12/03/2021	Merrill Lynch International	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
12/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	2,266	Ordinary	2,032	2,032	N/A
12/03/2021	Merrill Lynch (Australia) Futures Limited	SELL	(2,658)	Ordinary	(2,342)	(2,342)	N/A
12/03/2021	Merrill Lynch (Australia) Futures Limited	BUY	32,859	Ordinary	29,053	29,053	N/A
12/03/2021	Merrill Lynch (Australia) Futures Limited	SELL	(32,446)	Ordinary	(29,363)	(29,363)	N/A
12/06/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(133,391)	(133,391)	Refer to App. B
12/06/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(795,491)	(795,491)	Refer to App. B
12/06/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,315)	(2,315)	Refer to App. B
12/06/2021	Merrill Lynch International	Securities returned	N/A	ADS	(600)	(4,800)	Refer to App. B
12/06/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	100	800	Refer to App. B
12/06/2021	BofA Securities, Inc.	Securities borrowed	N/A	ADS	400	3,200	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
12/06/2021	Merrill Lynch (Australia) Futures Limited	SELL	(41,680)	Ordinary	(38,064)	(38,064)	N/A
12/06/2021	Merrill Lynch (Australia) Futures Limited	BUY	3,495	Ordinary	3,192	3,192	N/A
12/06/2021	Merrill Lynch (Australia) Futures Limited	BUY	38,019	Ordinary	34,872	34,872	N/A
12/06/2021	Merrill Lynch (Australia) Futures Limited	SELL	(327)	Ordinary	(296)	(296)	N/A
12/07/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(45,371)	(45,371)	Refer to App. B
12/07/2021	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,315)	(2,315)	Refer to App. B
12/07/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(100)	(800)	Refer to App. B
12/07/2021	BofA Securities, Inc.	Securities returned	N/A	ADS	(200)	(1,600)	Refer to App. B
12/07/2021	Merrill Lynch (Australia) Futures Limited	SELL	(26,884)	Ordinary	(23,377)	(23,377)	N/A
12/07/2021	Merrill Lynch (Australia) Futures Limited	BUY	26,272	Ordinary	23,377	23,377	N/A

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Amazon Market Neutral Fund (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and ZAMBEZI ABSOLUTE RETURN FUND (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	BofA Securities, Inc. and THE NORTHERN TRUST COMPANY
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	BofA Securities, Inc. and CHARLES SCHWAB & CO INC
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-10: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	BofA Securities, Inc. and INTERACTIVE BROKERS
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-11: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	Merrill Lynch International and STATE STREET B&T (BOSTON BILAT)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	3639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	75587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	75923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
BofA Securities, Inc.	United States	5793661
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628