

Form 604

Corporations Act
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme **OPTHEA LIMITED**

ACN/ARSN **006 340 567**

1. Details of substantial holder

Name **Bank of America Corporation and its related bodies corporate
(See Appendix C)**

ACN/ARSN (if applicable):

There was a change in the interests of the substantial holder on **22 March 2022**

The previous notice was given to the company on **15 March 2022**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's Votes	Voting Power (5)	Person's Votes	Voting Power (5)
Ordinary	13,985,660	3.97%	14,290,694	4.06%
American Depository Shares (ADS)	15,653,344	4.45%	7,866,952	2.24%
Total	29,639,004	8.42%	22,157,646	6.30%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (6)	Consideration given in relation to change (7)	Class and Number of securities affected	Person's votes affected
Please see Appendix A					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Merrill Lynch (Australia) Futures Limited	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch (Australia) Futures Limited	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 4,545,490	4,545,490
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch International	Power to control voting and/or disposal of securities in its capacity as ultimate beneficial owner having a principal position.	Ordinary 95,022	95,022
Merrill Lynch International	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 262,494	262,494
Merrill Lynch Markets (Australia) Pty. Limited	Merrill Lynch (Australia) Nominees Pty. Ltd	Merrill Lynch Markets (Australia) Pty. Limited	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 8,887,688	8,887,688
BofA Securities, Inc.	Merrill Lynch (Australia) Nominees Pty. Ltd	BofA Securities, Inc.	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	Ordinary 500,000	500,000
Merrill Lynch International		Merrill Lynch International	Borrowing of securities pursuant to a Prime Brokerage Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	982,269 ADS representing 7,858,152 Ordinary Shares	7,858,152
BofA Securities, Inc.		BofA Securities, Inc.	Borrowing of securities pursuant to a Stock Borrow Loan Agreement (see Appendix B), with power to control the voting and/or disposal of borrowed securities.	1,100 ADS representing 8,800 Ordinary Shares	8,800

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Addresses
Bank of America Corporation	100 North Tryon Street, Charlotte, North Carolina, 28255, USA
Merrill Lynch (Australia) Futures Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch (Australia) Nominees Pty. Limited	Level 19, 120 Collins St, Melbourne Vic 3000, Australia
Merrill Lynch Markets (Australia) Pty. Limited	Level 34, Governor Phillip Tower, 1 Farrer Place, Sydney NSW 2000, Australia
Merrill Lynch International	2 King Edward Street, London, England, EC1A 1HQ, United Kingdom
BofA Securities, Inc.	One Bryant Park, New York NY 10036, USA

SIGNATURE

Print Name: Kelvin Kwok

Capacity: Authorised signatory

Sign Here:



Date: 24 March 2022

Appendix A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/14/2022	Merrill Lynch International	SELL	(10)	Ordinary	(12)	(12)	N/A
03/14/2022	Merrill Lynch International	BUY	10	Ordinary	12	12	N/A
03/14/2022	Merrill Lynch (Australia) Futures Limited	BUY	37,932	Ordinary	46,472	46,472	N/A
03/14/2022	Merrill Lynch (Australia) Futures Limited	BUY	32,080	Ordinary	39,169	39,169	N/A
03/14/2022	Merrill Lynch (Australia) Futures Limited	SELL	(71,082)	Ordinary	(85,641)	(85,641)	N/A
03/14/2022	Merrill Lynch International	Securities borrowed	N/A	ADS	34,474	275,792	Refer to App. B
03/14/2022	Merrill Lynch International	Securities returned	N/A	ADS	(7)	(56)	Refer to App. B
03/15/2022	Merrill Lynch (Australia) Futures Limited	BUY	40,231	Ordinary	48,300	48,300	N/A
03/15/2022	Merrill Lynch (Australia) Futures Limited	SELL	(40,814)	Ordinary	(48,300)	(48,300)	N/A
03/15/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(2,773)	(2,773)	Refer to App. B
03/15/2022	Merrill Lynch International	Securities returned	N/A	ADS	(34,474)	(275,792)	Refer to App. B
03/15/2022	Merrill Lynch International	Securities returned	N/A	ADS	(1,147,801)	(9,182,408)	Refer to App. B
03/15/2022	Merrill Lynch International	Securities borrowed	N/A	ADS	1,182,275	9,458,200	Refer to App. B
03/15/2022	Merrill Lynch International	Securities returned	N/A	ADS	(82)	(656)	Refer to App. B
03/16/2022	Merrill Lynch (Australia) Futures Limited	BUY	40,278	Ordinary	48,242	48,242	N/A
03/16/2022	Merrill Lynch (Australia) Futures Limited	SELL	(40,282)	Ordinary	(48,242)	(48,242)	N/A
03/16/2022	Merrill Lynch International	Securities borrowed	N/A	Ordinary	58,346	58,346	Refer to App. B
03/16/2022	Merrill Lynch International	Securities returned	N/A	ADS	(304,100)	(2,432,800)	Refer to App. B
03/17/2022	Merrill Lynch (Australia) Futures Limited	BUY	47,645	Ordinary	55,459	55,459	N/A
03/17/2022	Merrill Lynch (Australia) Futures Limited	SELL	(47,417)	Ordinary	(55,459)	(55,459)	N/A
03/17/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(4,681)	(4,681)	Refer to App. B
03/17/2022	Merrill Lynch International	Securities borrowed	N/A	ADS	296,011	2,368,088	Refer to App. B
03/18/2022	Merrill Lynch International	BUY	335	Ordinary	369	369	N/A
03/18/2022	Merrill Lynch International	BUY	644	Ordinary	704	704	N/A
03/18/2022	Merrill Lynch International	BUY	788	Ordinary	861	861	N/A
03/18/2022	Merrill Lynch International	BUY	1,253	Ordinary	1,381	1,381	N/A
03/18/2022	Merrill Lynch International	BUY	1,104	Ordinary	1,213	1,213	N/A
03/18/2022	Merrill Lynch International	BUY	230	Ordinary	250	250	N/A
03/18/2022	Merrill Lynch International	BUY	373	Ordinary	405	405	N/A
03/18/2022	Merrill Lynch International	BUY	647	Ordinary	707	707	N/A
03/18/2022	Merrill Lynch International	BUY	14	Ordinary	15	15	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/18/2022	Merrill Lynch International	BUY	560	Ordinary	609	609	N/A
03/18/2022	Merrill Lynch International	BUY	537	Ordinary	600	600	N/A
03/18/2022	Merrill Lynch International	BUY	886	Ordinary	987	987	N/A
03/18/2022	Merrill Lynch International	BUY	542	Ordinary	602	602	N/A
03/18/2022	Merrill Lynch International	BUY	1,178	Ordinary	1,313	1,313	N/A
03/18/2022	Merrill Lynch International	BUY	442	Ordinary	494	494	N/A
03/18/2022	Merrill Lynch International	BUY	677	Ordinary	756	756	N/A
03/18/2022	Merrill Lynch International	BUY	179	Ordinary	200	200	N/A
03/18/2022	Merrill Lynch International	BUY	46	Ordinary	51	51	N/A
03/18/2022	Merrill Lynch International	BUY	349	Ordinary	390	390	N/A
03/18/2022	Merrill Lynch International	BUY	801	Ordinary	893	893	N/A
03/18/2022	Merrill Lynch International	BUY	944	Ordinary	1,055	1,055	N/A
03/18/2022	Merrill Lynch International	BUY	808	Ordinary	898	898	N/A
03/18/2022	Merrill Lynch International	BUY	667	Ordinary	741	741	N/A
03/18/2022	Merrill Lynch International	BUY	356	Ordinary	395	395	N/A
03/18/2022	Merrill Lynch International	BUY	639	Ordinary	714	714	N/A
03/18/2022	Merrill Lynch International	BUY	518	Ordinary	577	577	N/A
03/18/2022	Merrill Lynch International	BUY	292	Ordinary	326	326	N/A
03/18/2022	Merrill Lynch International	BUY	1,087	Ordinary	1,218	1,218	N/A
03/18/2022	Merrill Lynch International	BUY	232	Ordinary	258	258	N/A
03/18/2022	Merrill Lynch International	BUY	1,560	Ordinary	1,733	1,733	N/A
03/18/2022	Merrill Lynch International	BUY	40	Ordinary	44	44	N/A
03/18/2022	Merrill Lynch International	BUY	612	Ordinary	672	672	N/A
03/18/2022	Merrill Lynch International	BUY	952	Ordinary	1,052	1,052	N/A
03/18/2022	Merrill Lynch International	BUY	1,390	Ordinary	1,536	1,536	N/A
03/18/2022	Merrill Lynch International	BUY	1,472	Ordinary	1,627	1,627	N/A
03/18/2022	Merrill Lynch International	BUY	176	Ordinary	194	194	N/A
03/18/2022	Merrill Lynch International	BUY	763	Ordinary	843	843	N/A
03/18/2022	Merrill Lynch International	BUY	833	Ordinary	925	925	N/A
03/18/2022	Merrill Lynch International	BUY	764	Ordinary	849	849	N/A
03/18/2022	Merrill Lynch International	BUY	144	Ordinary	161	161	N/A
03/18/2022	Merrill Lynch International	BUY	614	Ordinary	682	682	N/A
03/18/2022	Merrill Lynch International	BUY	227	Ordinary	252	252	N/A
03/18/2022	Merrill Lynch International	BUY	1,074	Ordinary	1,193	1,193	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/18/2022	Merrill Lynch International	BUY	1,436	Ordinary	1,596	1,596	N/A
03/18/2022	Merrill Lynch International	BUY	202	Ordinary	224	224	N/A
03/18/2022	Merrill Lynch International	BUY	1,106	Ordinary	1,222	1,222	N/A
03/18/2022	Merrill Lynch International	BUY	1,189	Ordinary	1,314	1,314	N/A
03/18/2022	Merrill Lynch International	BUY	858	Ordinary	948	948	N/A
03/18/2022	Merrill Lynch International	BUY	211	Ordinary	233	233	N/A
03/18/2022	Merrill Lynch International	BUY	565	Ordinary	624	624	N/A
03/18/2022	Merrill Lynch International	BUY	558	Ordinary	617	617	N/A
03/18/2022	Merrill Lynch International	BUY	143	Ordinary	158	158	N/A
03/18/2022	Merrill Lynch International	BUY	1,337	Ordinary	1,494	1,494	N/A
03/18/2022	Merrill Lynch International	BUY	213	Ordinary	237	237	N/A
03/18/2022	Merrill Lynch International	BUY	68	Ordinary	75	75	N/A
03/18/2022	Merrill Lynch International	BUY	4	Ordinary	4	4	N/A
03/18/2022	Merrill Lynch International	BUY	26	Ordinary	29	29	N/A
03/18/2022	Merrill Lynch International	BUY	714	Ordinary	796	796	N/A
03/18/2022	Merrill Lynch International	BUY	946	Ordinary	1,045	1,045	N/A
03/18/2022	Merrill Lynch International	BUY	1,006	Ordinary	1,109	1,109	N/A
03/18/2022	Merrill Lynch International	BUY	225	Ordinary	248	248	N/A
03/18/2022	Merrill Lynch International	BUY	1,508	Ordinary	1,662	1,662	N/A
03/18/2022	Merrill Lynch International	BUY	43	Ordinary	47	47	N/A
03/18/2022	Merrill Lynch International	BUY	1,541	Ordinary	1,693	1,693	N/A
03/18/2022	Merrill Lynch International	BUY	944	Ordinary	1,037	1,037	N/A
03/18/2022	Merrill Lynch International	BUY	771	Ordinary	847	847	N/A
03/18/2022	Merrill Lynch International	BUY	184	Ordinary	202	202	N/A
03/18/2022	Merrill Lynch International	BUY	414	Ordinary	455	455	N/A
03/18/2022	Merrill Lynch International	BUY	705	Ordinary	770	770	N/A
03/18/2022	Merrill Lynch International	BUY	270	Ordinary	295	295	N/A
03/18/2022	Merrill Lynch International	BUY	617	Ordinary	674	674	N/A
03/18/2022	Merrill Lynch International	BUY	229	Ordinary	250	250	N/A
03/18/2022	Merrill Lynch International	BUY	76	Ordinary	83	83	N/A
03/18/2022	Merrill Lynch International	BUY	198	Ordinary	215	215	N/A
03/18/2022	Merrill Lynch International	BUY	92	Ordinary	100	100	N/A
03/18/2022	Merrill Lynch International	BUY	458	Ordinary	500	500	N/A
03/18/2022	Merrill Lynch International	BUY	1,251	Ordinary	1,360	1,360	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/18/2022	Merrill Lynch International	BUY	308	Ordinary	335	335	N/A
03/18/2022	Merrill Lynch International	BUY	562	Ordinary	611	611	N/A
03/18/2022	Merrill Lynch International	BUY	171	Ordinary	186	186	N/A
03/18/2022	Merrill Lynch International	BUY	303	Ordinary	333	333	N/A
03/18/2022	Merrill Lynch International	BUY	355	Ordinary	388	388	N/A
03/18/2022	Merrill Lynch International	BUY	526	Ordinary	578	578	N/A
03/18/2022	Merrill Lynch International	BUY	1,483	Ordinary	1,621	1,621	N/A
03/18/2022	Merrill Lynch International	BUY	850	Ordinary	929	929	N/A
03/18/2022	Merrill Lynch International	BUY	648	Ordinary	708	708	N/A
03/18/2022	Merrill Lynch International	BUY	712	Ordinary	778	778	N/A
03/18/2022	Merrill Lynch International	BUY	553	Ordinary	601	601	N/A
03/18/2022	Merrill Lynch International	BUY	452	Ordinary	491	491	N/A
03/18/2022	Merrill Lynch International	BUY	398	Ordinary	433	433	N/A
03/18/2022	Merrill Lynch International	BUY	179	Ordinary	195	195	N/A
03/18/2022	Merrill Lynch International	BUY	303	Ordinary	329	329	N/A
03/18/2022	Merrill Lynch International	BUY	1,145	Ordinary	1,245	1,245	N/A
03/18/2022	Merrill Lynch International	BUY	339	Ordinary	369	369	N/A
03/18/2022	Merrill Lynch International	BUY	525	Ordinary	574	574	N/A
03/18/2022	Merrill Lynch International	BUY	1,020	Ordinary	1,115	1,115	N/A
03/18/2022	Merrill Lynch International	BUY	1,018	Ordinary	1,113	1,113	N/A
03/18/2022	Merrill Lynch International	BUY	562	Ordinary	616	616	N/A
03/18/2022	Merrill Lynch International	BUY	778	Ordinary	850	850	N/A
03/18/2022	Merrill Lynch International	BUY	415	Ordinary	454	454	N/A
03/18/2022	Merrill Lynch International	BUY	50	Ordinary	55	55	N/A
03/18/2022	Merrill Lynch International	BUY	762	Ordinary	837	837	N/A
03/18/2022	Merrill Lynch International	BUY	920	Ordinary	1,011	1,011	N/A
03/18/2022	Merrill Lynch International	BUY	205	Ordinary	225	225	N/A
03/18/2022	Merrill Lynch International	BUY	782	Ordinary	850	850	N/A
03/18/2022	Merrill Lynch International	BUY	193	Ordinary	210	210	N/A
03/18/2022	Merrill Lynch International	BUY	279	Ordinary	303	303	N/A
03/18/2022	Merrill Lynch International	BUY	695	Ordinary	751	751	N/A
03/18/2022	Merrill Lynch International	BUY	665	Ordinary	719	719	N/A
03/18/2022	Merrill Lynch International	BUY	622	Ordinary	676	676	N/A
03/18/2022	Merrill Lynch International	BUY	482	Ordinary	527	527	N/A

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/18/2022	Merrill Lynch International	BUY	778	Ordinary	850	850	N/A
03/18/2022	Merrill Lynch International	BUY	568	Ordinary	624	624	N/A
03/18/2022	Merrill Lynch International	BUY	80	Ordinary	87	87	N/A
03/18/2022	Merrill Lynch International	BUY	288	Ordinary	317	317	N/A
03/18/2022	Merrill Lynch International	BUY	280	Ordinary	308	308	N/A
03/18/2022	Merrill Lynch International	BUY	688	Ordinary	752	752	N/A
03/18/2022	Merrill Lynch International	BUY	73	Ordinary	79	79	N/A
03/18/2022	Merrill Lynch International	BUY	856	Ordinary	936	936	N/A
03/18/2022	Merrill Lynch International	BUY	832	Ordinary	912	912	N/A
03/18/2022	Merrill Lynch International	BUY	268	Ordinary	293	293	N/A
03/18/2022	Merrill Lynch International	BUY	924	Ordinary	1,004	1,004	N/A
03/18/2022	Merrill Lynch International	BUY	469	Ordinary	510	510	N/A
03/18/2022	Merrill Lynch International	BUY	142	Ordinary	154	154	N/A
03/18/2022	Merrill Lynch International	BUY	650	Ordinary	707	707	N/A
03/18/2022	Merrill Lynch International	BUY	34	Ordinary	37	37	N/A
03/18/2022	Merrill Lynch International	BUY	213	Ordinary	230	230	N/A
03/18/2022	Merrill Lynch International	BUY	574	Ordinary	620	620	N/A
03/18/2022	Merrill Lynch International	BUY	270	Ordinary	292	292	N/A
03/18/2022	Merrill Lynch International	BUY	587	Ordinary	635	635	N/A
03/18/2022	Merrill Lynch International	BUY	793	Ordinary	862	862	N/A
03/18/2022	Merrill Lynch International	BUY	453	Ordinary	490	490	N/A
03/18/2022	Merrill Lynch International	BUY	434	Ordinary	469	469	N/A
03/18/2022	Merrill Lynch International	BUY	199	Ordinary	215	215	N/A
03/18/2022	Merrill Lynch International	BUY	594	Ordinary	646	646	N/A
03/18/2022	Merrill Lynch International	BUY	465	Ordinary	505	505	N/A
03/18/2022	Merrill Lynch International	BUY	692	Ordinary	744	744	N/A
03/18/2022	Merrill Lynch International	BUY	473	Ordinary	509	509	N/A
03/18/2022	Merrill Lynch International	BUY	565	Ordinary	608	608	N/A
03/18/2022	Merrill Lynch International	BUY	317	Ordinary	341	341	N/A
03/18/2022	Merrill Lynch International	BUY	351	Ordinary	377	377	N/A
03/18/2022	Merrill Lynch International	BUY	1,007	Ordinary	1,066	1,066	N/A
03/18/2022	Merrill Lynch (Australia) Futures Limited	BUY	3,640	Ordinary	3,852	3,852	N/A
03/18/2022	Merrill Lynch International	Securities returned	N/A	Ordinary	(58,346)	(58,346)	Refer to App. B
03/18/2022	Merrill Lynch International	Securities borrowed	N/A	Ordinary	395,722	395,722	Refer to App. B

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration (5)	Class (6) of securities	Securities affected	Person's votes affected	Remark
03/18/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(22,549)	(22,549)	Refer to App. B
03/18/2022	Merrill Lynch Markets (Australia) Pty. Limited	Securities returned	N/A	Ordinary	(22,549)	(22,549)	Refer to App. B
03/18/2022	Merrill Lynch International	Securities returned	N/A	ADS	(878,175)	(7,025,400)	Refer to App. B
03/18/2022	Merrill Lynch International	Securities returned	N/A	ADS	(296,011)	(2,368,088)	Refer to App. B
03/18/2022	Merrill Lynch International	Securities borrowed	N/A	ADS	1,174,186	9,393,488	Refer to App. B
03/18/2022	Merrill Lynch International	Securities returned	N/A	ADS	(16,758)	(134,064)	Refer to App. B
03/21/2022	Merrill Lynch International	SELL	(4,817)	Ordinary	(4,992)	(4,992)	N/A
03/21/2022	Merrill Lynch International	BUY	4,817	Ordinary	4,992	4,992	N/A
03/21/2022	Merrill Lynch International	SELL	(4,817)	Ordinary	(4,992)	(4,992)	N/A
03/21/2022	Merrill Lynch International	BUY	4,817	Ordinary	4,992	4,992	N/A
03/21/2022	Merrill Lynch International	SELL	(4,892)	Ordinary	(4,992)	(4,992)	N/A
03/21/2022	Merrill Lynch International	BUY	4,892	Ordinary	4,992	4,992	N/A
03/21/2022	Merrill Lynch (Australia) Futures Limited	BUY	663	Ordinary	666	666	N/A
03/21/2022	Merrill Lynch International	Securities returned	N/A	Ordinary	(77,210)	(77,210)	Refer to App. B
03/21/2022	Merrill Lynch International	Securities returned	N/A	Ordinary	(283,829)	(283,829)	Refer to App. B
03/21/2022	Merrill Lynch International	Securities returned	N/A	ADS	(6,441)	(51,528)	Refer to App. B
03/21/2022	Merrill Lynch International	Securities borrowed	N/A	ADS	25,136	201,088	Refer to App. B
03/22/2022	Merrill Lynch (Australia) Futures Limited	BUY	459	Ordinary	471	471	N/A
03/22/2022	Merrill Lynch International	Securities returned	N/A	Ordinary	(34,683)	(34,683)	Refer to App. B
03/22/2022	Merrill Lynch International	Securities borrowed	N/A	Ordinary	262,494	262,494	Refer to App. B
03/22/2022	Merrill Lynch International	Securities returned	N/A	ADS	(25,136)	(201,088)	Refer to App. B
03/22/2022	Merrill Lynch International	Securities returned	N/A	ADS	(1,157,428)	(9,259,424)	Refer to App. B
03/22/2022	Merrill Lynch International	Securities borrowed	N/A	ADS	1,182,564	9,460,512	Refer to App. B
03/22/2022	Merrill Lynch International	Securities returned	N/A	ADS	(1,002,632)	(8,021,056)	Refer to App. B
03/22/2022	BofA Securities, Inc.	Securities borrowed	N/A	ADS	1,100	8,800	Refer to App. B

Appendix B-1: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Susquehanna Pacific Pty Ltd
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-2: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Amazon Market Neutral Fund (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-3: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Zambezi Absolute Return Fund (GCM)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-4: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International and Integrated Core Strategies (Asia)
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-5: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Tasman Market Neutral Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-6: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Regal Australian Long Short Equity Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-7: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Regal Funds Management Pty Limited as Trustee of Atlantic Absolute Return Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-8: Prescribed information

Type of agreement	International Prime Brokerage Agreement
Parties to agreement	Merrill Lynch International, Merrill Lynch Markets (Australia) Pty Limited and Equity Trustees Limited As Trustee And Responsible Entity Of Regal Investment Fund
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix B-9: Prescribed information

Type of agreement	Securities Lending Agreement
Parties to agreement	BofA Securities, Inc. and INTERACTIVE BROKERS
Holder of voting rights	Securities borrower. Securities lender may instruct the registered holder to vote on securities.
Are there any restrictions on voting rights?	No
If yes, detail	N/A
Scheduled return date (if any)	On recall of the securities loan by the securities lender.
Does the borrower have the right to return early?	Yes
If yes, detail	Securities borrower will have right to return assets at any time.
Does the lender have the right to recall early?	Yes
If yes, detail	Securities lender will have right to recall assets at any time.
Will the securities be returned on settlement?	Yes
If yes, detail any exceptions	N/A

Appendix C

Related bodies corporate	Incorporated	ACN/Registration/Incorporation Number
Merrill Lynch International	United Kingdom	2312079
ML UK Capital Holdings Limited	United Kingdom	4971231
BofAML EMEA Holdings 2 Limited	United States	119605
Merrill Lynch (Australia) Futures Limited	Australia	003639674
Merrill Lynch Markets (Australia) Pty. Limited	Australia	075587816
Merrill Lynch (Australasia) Pty. Ltd	Australia	075923894
Bank of America Global Holdings, LLC	United States	5169939
BofAML Jersey Holdings Limited	Jersey	115831
BofA Securities, Inc.	United States	5793661
NB Holdings Corporation	United States	2361372
Bank of America Corporation	United States	N/A628